



(Company Registration No. 200009059G)

---

**ISSUE AND ALLOTMENT OF SHARES TO KORDAMENTHA PTE LTD AND NEO BAN CHUAN – IN-PRINCIPLE APPROVAL FROM SINGAPORE EXCHANGE SECURITIES TRADING LIMITED**

---

*Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the announcement made by mDR Limited (the “**Company**”) on 6 January 2014 relating to the issue and allotment of shares to KordaMentha Pte Ltd and Neo Ban Chuan (the “**Announcement**”).*

Further to the Announcement, the Board of Directors of the Company is pleased to announce that in-principle approval (the “**IPA**”) has been obtained from the SGX-ST for the listing and quotation of the New Shares (the “**Proposed Issue**”). The IPA is subject to:

- (a) Compliance with the SGX-ST’s listing requirements;
- (b) A written confirmation from the Company that it will comply with Rule 803 of the Listing Manual; and
- (c) A written confirmation from the Company that it will not issue the New Shares to persons prohibited under Rule 812(1) of the Listing Manual.

Please note that the IPA from the SGX-ST is not to be taken as an indication of the merits of the Proposed Issue, the New Shares, the Company, and/or its subsidiaries.

By Order of the Board  
**mDR Limited**

**ONG GHIM CHOON**  
Director and Chief Executive Officer  
27 January 2014