

**OVERSEAS EDUCATION LIMITED**  
(Company Registration No. 201131905D)  
(Incorporated in the Republic of Singapore)

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**RESULTS OF ANNUAL GENERAL MEETING**

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The board of directors (the "Board") of Overseas Education Limited (the "Company") is pleased to announce the following:-

- 1) Pursuant to Rule 704(16) of the Listing Manual of the Singapore Exchange Securities Trading Limited ("SGX-ST"), all resolutions as set out in the Notice of Annual General Meeting dated 7 April 2014 and put to vote at the meeting were duly passed by the shareholders of the Company at the Annual General Meeting held on 23 April 2014.
- 2) Mr Ho Yew Mun, who was re-elected as a Director of the Company, will remain as Lead Independent Director, Chairman of the Audit Committee and Member of the Remuneration and Nominating Committees, and will be considered independent pursuant to Rule 704(8) of the Listing Manual of SGX-ST.
- 3) Mr Tan Teng Muan, who was re-elected as a Director of the Company, will remain as Independent Director and Member of the Remuneration, Nominating, and Audit Committees, and will be considered independent pursuant to Rule 704(8) of the Listing Manual of SGX-ST.

BY ORDER OF THE BOARD

Mr David Alan Perry  
Executive Chairman and Chief Executive Officer

23 April 2014

The initial public offering of the Company's shares was sponsored by United Overseas Bank Limited (the "Issue Manager"). The Issue Manager assumes no responsibility for the contents of this announcement.