CSE GLOBAL LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 198703851D)

ADJUSTMENT TO THE EXERCISE PRICE OF THE COMPANY'S WARRANTS

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1. The board of directors (the "**Board**") of CSE Global Limited (the "**Company**") refers to:

   (a) the Company's announcement dated 11 November 2025 in relation to the grant of 62,968,580 warrants (the "**Warrants**" and each, a "**Warrant**") to purchase ordinary shares in the capital of the Company at the exercise price of S$0.7671 per Warrant (the "**Warrants Announcement**");

   (b) the Company's announcement dated 17 July 2026 in relation to the adjustment to the exercise price of the Warrants to S$0.7525 per Warrant; and

   (c) the Company's announcements dated 13 August 2026 and 28 September 2026 in relation to the interim one-tier tax-exempt dividend for the financial year ending 31 December 2026 of S$0.0091 per share (the "**FY2026 Interim Dividend**").

   Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings ascribed to them in the Warrants Announcement.

2. Pursuant to the terms of the Warrant Instrument, the FY2026 Interim Dividend resulted in an adjustment to the Exercise Price of the Warrants with effect from 21 August 2026 (being the record date for the FY2026 Interim Dividend). The adjusted Exercise Price is S$0.7434. For the avoidance of doubt, no adjustments were made to the number of Warrants and Warrant Shares.

3. The adjustment was made in accordance with the formula set out in the Warrant Instrument, which provides that the Exercise Price shall be adjusted by reducing the Exercise Price by the per share fair market value of the dividend (being, in respect of the FY2026 Interim Dividend, the amount of cash dividend per Ordinary Share of S$0.0091). Accordingly, the adjusted Exercise Price is computed as follows:

   Adjusted Exercise Price = S$0.7525 − S$0.0091 = S$0.7434

4. The auditor of the Company, Ernst & Young LLP, has reviewed the Company's computation of the adjusted Exercise Price to be in accordance with the formula set out above.

BY ORDER OF THE BOARD
CSE GLOBAL LIMITED

Lai Kuan Loong, Victor
Company Secretary
5 October 2026