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LOAN FACILITY OBTAINED BY KEPPEL DC REIT GROUP

The Board of Directors of Keppel DC REIT Management Pte. Ltd., as manager of Keppel DC REIT (the "**Manager**"), wishes to announce that a wholly-owned subsidiary of Keppel DC REIT, Keppel DC REIT Fin. Company Pte. Ltd. ("**KDCRFC**"), has obtained the Loan Facility (as defined below) guaranteed by Perpetual (Asia) Limited (in its capacity as trustee of Keppel DC REIT) pursuant to a facility agreement dated 23 November 2016 (the "**Facility Agreement**").

There is a condition of the Loan Facility in the Facility Agreement which makes reference to a change in the manager of Keppel DC REIT. A description of the relevant condition is set out below:

Loan Facility	**Relevant Condition**
KDCRFC, as borrower, obtained a GBP36.4 million 5-year Term Loan Facility (the "**Loan Facility**").	Under the terms and conditions of the Facility Agreement, KDCRFC as borrower has to prepay any outstanding loans within ten business days in the event that the manager of Keppel DC REIT ceases to be a subsidiary of Keppel Corporation Limited (the "**Prepayment Event**").

Assuming the occurrence of the Prepayment Event which will require KDCRFC (as borrower) to prepay the outstanding loans under the Loan Facility, and that such occurrence would cause a cross default under other borrowings of the Keppel DC REIT group, the aggregate level of facilities that may be affected is, as at the date of this announcement, approximately S$570.5 million (excluding interest and fees).

As at the date of this announcement, the aforesaid condition has not been breached.

BY ORDER OF THE BOARD
Keppel DC REIT Management Pte. Ltd.
(Company Registration No. 199508930C)
(as manager of Keppel DC REIT)

Kelvin Chua
Company Secretary
23 November 2016

DBS Bank Ltd. and Standard Chartered Securities (Singapore) Pte. Limited are the Joint Financial Advisers and Issue Managers to the initial public offering of Keppel DC REIT (the "**Offering**"). DBS Bank Ltd., Standard Chartered Securities (Singapore) Pte. Limited and Credit Suisse (Singapore) Limited are the Joint Global Coordinators to the Offering. DBS Bank Ltd., Standard Chartered Securities (Singapore) Pte. Limited, Credit Suisse (Singapore) Limited, Deutsche Bank AG, Singapore Branch and Goldman Sachs (Singapore) Pte. are the Joint Bookrunners and Underwriters to the Offering (collectively, the "**Joint Bookrunners**").

The Joint Bookrunners for the Offering assume no responsibility for the contents of this announcement.

Important Notice

This Announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units.

This Announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from other companies and venues for the sale or distribution of goods and services, shifts in customer demands, customers and partners, changes in operating expenses (including employee wages, benefits and training costs), governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's view of future events. The past performance of Keppel DC REIT and the Manager is not necessarily indicative of the future performance of any of them.

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on Singapore Exchange Securities Trading Limited ("**SGX-ST**"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.