

LMS COMPLIANCE LTD.
(Incorporated in Singapore)
(Company Registration No.: 202225544C)

LISTING AND QUOTATION OF BONUS SHARES

Unless otherwise defined, capitalised terms used herein shall have the same meanings as ascribed to them in the Company's announcements dated 12 August 2024, 10 September 2024 and 16 September 2024 (the "Announcements") in relation to the proposed bonus issue of new ordinary shares in the capital of LMS Compliance Ltd. (the "Company").

Further to the Announcements, the Board is pleased to inform that 17,486,999 Bonus Shares have been allotted and issued by the Company on 30 September 2024 pursuant to the Proposed Bonus Issue.

The Bonus Shares will rank *pari passu* in all respects with the existing issued Shares. Following the allotment and issuance of the Bonus Shares, the total number of issued Shares has increased from 87,435,000 Shares to 104,921,999 Shares.

The Bonus Shares are expected to be listed and quoted on the SGX-ST with effect from 9.00 a.m. on 2 October 2024.

By Order of the Board

Ooi Shu Geok
Executive Director and Chief Executive Officer
30 September 2024

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. ("Sponsor"), in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Alex Tan, Chief Executive Officer, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.
