**VOLUNTARY UNCONDITIONAL CASH OFFER**

by

**DBS BANK LTD.**
(Company Registration No.: 196800306E)
(Incorporated in the Republic of Singapore)

for and on behalf of

**SHARP VISION HOLDINGS LIMITED**
(Company Registration No.: 1208299)
(Incorporated in Hong Kong SAR)

to acquire all the issued and paid-up ordinary shares in the capital of

**PTERIS GLOBAL LIMITED**
(Company Registration No.: 197900230M)
(Incorporated in the Republic of Singapore)

# DEALINGS DISCLOSURE AND LEVEL OF ACCEPTANCES OF OFFER FOR 19 JULY 2016

## 1. INTRODUCTION

DBS Bank Ltd. ("**DBS Bank**") refers to the offer document dated 12 May 2016 (the "**Offer Document**") issued by DBS Bank, for and on behalf of Sharp Vision Holdings Limited (the "**Offeror**"), in connection with the voluntary unconditional cash offer (the "**Offer**") for all the issued and paid-up ordinary shares (the "**Shares**") in the capital of Pteris Global Limited (the "**Company**"), other than those Shares held, directly or indirectly, by the Offeror and Shenzhen TGM Ltd. ("**SZ TGM**").

All capitalised terms used but not defined herein shall have the same meanings given to them in the Offer Document, unless otherwise expressly stated or the context otherwise requires.

## 2. DEALINGS

Pursuant to Rule 12.1 of the Code, DBS Bank, for and on behalf of the Offeror, wishes to announce the following acquisitions of Shares by the Offeror on 19 July 2016:

| | |
|---|---|
| Total number of Shares acquired | 192,000 |
| Percentage of Shares acquired[1] | 0.05% of total Shares |
| Price per Share acquired (excluding brokerage commission and Goods and Services Tax) | S$0.850 |

[1] In this Announcement, unless otherwise stated, all references to percentage shareholding of the issued share capital of the Company are based on issued 385,365,703 Shares.

## 3. LEVEL OF ACCEPTANCES

In accordance with Rule 28.1 of the Code, DBS Bank wishes to announce, for and on behalf of the Offeror, that:

(a) **Acceptances of the Offer.** As at 5.00 p.m. (Singapore time) on 19 July 2016, the Offeror has received valid acceptances amounting to 64,749,971 Shares, representing approximately 16.80% of the total Shares.

(b) **Shares held on or before the Offer Announcement Date.** As at the Offer Announcement Date, the Offeror and persons acting in concert with it owned, controlled or agreed to acquire an aggregate of 291,325,827 Shares[2], representing approximately 75.60% of the total Shares.

(c) **Shares acquired or agreed to be acquired after the Offer Announcement Date and up to 5.00 p.m. (Singapore time) on 19 July 2016 (other than pursuant to valid acceptances of the Offer).** After the Offer Announcement Date and up to 5.00 p.m. (Singapore time) on 19 July 2016, save for the acquisition by the Offeror of an aggregate of 6,204,100 Shares, representing approximately 1.61% of the total Shares, the Offeror and persons acting in concert with it have not acquired or agreed to acquire any Shares (other than pursuant to valid acceptances of the Offer).

## 4. RESULTANT SHAREHOLDINGS

Accordingly, as at 5.00 p.m. (Singapore time) on 19 July 2016, the total number of (a) Shares owned, controlled or agreed to be acquired by the Offeror and persons acting in concert with it; and (b) valid acceptances to the Offer, amount to an aggregate of 362,279,898 Shares, representing approximately 94.01% of the total Shares.

## 5. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Announcement (other than those relating to the Company) are fair and accurate and that there are no other material facts not contained in this Announcement, the omission of which would make any statement in this Announcement misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Company, the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

The Directors jointly and severally accept responsibility accordingly.

Issued by
**DBS BANK LTD.**

For and on behalf of
**SHARP VISION HOLDINGS LIMITED**
19 July 2016

[2] Including 81,910,701 Shares held by SZ TGM.

*Any inquiries relating to this Announcement or the Offer should be directed during office hours to:*

**DBS Bank Ltd.**
**Strategic Advisory**

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