# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

## NOTIFICATION FORM FOR TRUSTEE-MANAGER OR RESPONSIBLE PERSON IN RESPECT OF CHANGES IN ITS INTEREST IN SECURITIES

FORM

6
(Electronic Format)

#### **Explanatory Notes**

- Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Trustee-Manager or Responsible Person to give notice under section 137R(1)(a) or 137ZC(1)(a) of the Securities and Futures Act (Cap. 289) (the "SFA").
- 3. This electronic Form 6 and a separate Form C, containing the particulars and contact details of the Trustee-Manager/Responsible Person must be completed by a person authorised by the Trustee-Manager/Responsible Person to do so. The person so authorised should maintain records of information furnished to him by the Trustee-Manager/Responsible Person.
- 4. This form and Form C, are to be completed electronically. The Trustee-Manager/Responsible Person will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. A single form may be used by a Trustee-Manager/Responsible Person for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within one business day of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 10 of Part II. The total file size for all attachment(s) should not exceed 1MB.
- 7. Except for item 4 of Part II, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. The term "Listed Issuer" as used in this form refers to -
  - (a) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
  - (b) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
  - (c) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 10. For further instructions and guidance on how to complete this notification form, please refer to section 9 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

	Part I - General
1.	Name of Listed Issuer:
	Frasers Logistics & Industrial Trust ("FLT") (See Part II Item 12 below)
2.	Type of Listed Issuer:  ☐ Registered/Recognised Business Trust  ☑ Real Estate Investment Trust
3.	Name of Trustee-Manager/Responsible Person:
	Frasers Logistics & Industrial Asset Management Pte. Ltd. ("FLIAM")
4.	Is the Trustee-Manager/Responsible Person also a substantial unitholder of the Listed Issuer?  ☐ Yes  ☑ No

# **Part II - Transaction Details**

nsaction A 🕠
Date of acquisition of or change in interest:
14-Aug-2018
Date on which the Trustee-Manager/Responsible Person became aware of the acquisition of, or change in, interest (if different from item 1 above, please specify the date):
14-Aug-2018
Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):
Not applicable.
Type of securities which are the subject of the transaction <i>(more than one option may be chosen)</i> :  Ordinary voting units
Other type of units (excluding ordinary voting units)
Rights/Options/Warrants over units
Debentures  Dights/Ontions over debentures
Rights/Options over debentures  Others (please specify):
Number of units, rights, options, warrants and/or principal amount of debentures acquired or disposed of by Trustee-Manager/Responsible Person:
2,301,791 units in FLT ("Units")
Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):
S\$2,391,562.46

7.	Circumstance giving rise to the interest or change in interest:
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	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Securities as part of management, acquisition and/or divestment fees paid by the Listed Issuer
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for Listed Issuer
	Corporate action by Listed Issuer (please specify):
	Others (please specify):

8. Quantum of interests in securities held by Trustee-Manager/Responsible Person before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting units of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 1. Change in respect of ordinary voting units of Listed Issuer

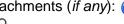
Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting units held:	750,984	0	750,984
As a percentage of total no. of ordinary voting units:	0.04	0	0.04
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting units held:	2,097,713	955,062	3,052,775

9. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart(s) in item 10 to illustrate how the Trustee-Manager/Responsible Person's deemed interest, as set out in item 8 tables 1 to 6, arises]

955.062 Units has been announced to be payable to FLT Australia Management Pty Ltd, a wholly-owned subsidiary of FLIAM ("FLT Australia Management"), as payment of management fees in respect of the HAUT (as defined herein). Accordingly, FLIAM has an interest in the Units that are payable to FLT Australia Management.

Both FLIAM and FLT Australia Management have nominated Frasers Property Industrial Trust Holdings Pte. Ltd., (formerly known as FCL Investments (Industrial) Pte. Ltd.) ("FPITH") to receive the aggregate of 2,301,791 Units payable to them.

10.	Attachments	(if any):
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(The total file size for all attachment(s) should not exceed 1MB.)

- If this is a **replacement** of an earlier notification, please provide: 11.
  - SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):

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(b) Date of the Initial Announcement:

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(c) 15-digit transaction reference number of the relevant transaction in the Form 6 which was attached in the Initial Announcement:

12. Remarks (if any):

> FLT is a real estate investment trust. The manager of FLT is FLIAM (the "REIT Manager"). FLT wholly-owns a head Australian trust known as "FLT Australia Trust" (the "HAUT"). The investment manager of the HAUT is FLT Australia Management, a wholly-owned subsidiary of FLIAM.

> The REIT Manager has announced the issuance of an aggregate of 2,301,791 new Units on 14 August 2018 for the payment of management fees and HAUT management fees by way of issue of new Units. The 2,301,791 new Units comprise:

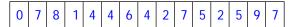
- (1) 1,346,729 Units payable to FLIAM as payment of 100% of the management fees in respect of FLT; and
- (2) 955,062 Units payable to FLT Australia Management as payment of 100% of the management fees in respect of the HAUT.

Each of FLIAM and FLT Australia Management have nominated FPITH to receive the aggregate of 2,301,791 Units issued as payment of management fees and HAUT management fees.

The percentage of unitholding "immediately before the transaction" is computed based on 2,006,886,813 Units in issue at 13 August 2018.

The percentage of unitholding "immediately after the transaction" is computed based on 2,009,188,604 Units in issue after the issue of the aforesaid 2,301,791 Units on 14 August 2018.

### Transaction Reference Number (auto-generated):



## Transaction B



Date of acquisition of or change in interest:

Date on which the Trustee-Manager/Responsible Person became aware of the acquisition of, or change in, interest (if different from item 1 above, please specify the date):
14-Aug-2018
Explanation (if the date of becoming aware is different from the date of acquisition of, or chang in, interest):
Type of securities which are the subject of the transaction (more than one option may be chosen)  Ordinary voting units
Other type of units (excluding ordinary voting units)
Rights/Options/Warrants over units
Debentures
Rights/Options over debentures
Others (please specify):
Number of units, rights, options, warrants and/or principal amount of debentures acquired o disposed of by Trustee-Manager/Responsible Person:  2,301,791 Units
disposed of by Trustee-Manager/Responsible Person:  2,301,791 Units  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding
disposed of by Trustee-Manager/Responsible Person:  2,301,791 Units
disposed of by Trustee-Manager/Responsible Person:  2,301,791 Units  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding
disposed of by Trustee-Manager/Responsible Person:  2,301,791 Units  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):
disposed of by Trustee-Manager/Responsible Person:  2,301,791 Units  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):
disposed of by Trustee-Manager/Responsible Person:  2,301,791 Units  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):
disposed of by Trustee-Manager/Responsible Person:  2,301,791 Units  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):
disposed of by Trustee-Manager/Responsible Person:  2,301,791 Units  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):
disposed of by Trustee-Manager/Responsible Person:  2,301,791 Units  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):
disposed of by Trustee-Manager/Responsible Person:  2,301,791 Units  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):
disposed of by Trustee-Manager/Responsible Person:  2,301,791 Units  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):
disposed of by Trustee-Manager/Responsible Person:  2,301,791 Units  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):
disposed of by Trustee-Manager/Responsible Person:  2,301,791 Units  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):
disposed of by Trustee-Manager/Responsible Person:  2,301,791 Units  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):
disposed of by Trustee-Manager/Responsible Person:  2,301,791 Units  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):
disposed of by Trustee-Manager/Responsible Person:  2,301,791 Units  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):

Circumstance giving rise to the interest or change in interest:
Acquisition of:
Securities via market transaction
Securities via off-market transaction (e.g. married deals)
Securities via physical settlement of derivatives or other securities
Securities pursuant to rights issue
Securities via a placement
Securities following conversion/exercise of rights, options, warrants or other convertibles
Securities as part of management, acquisition and/or divestment fees paid by the Listed Issuer
Disposal of:
Securities via market transaction
Securities via off-market transaction (e.g. married deals)
Other circumstances:
Acceptance of take-over offer for Listed Issuer
Corporate action by Listed Issuer (please specify):
✓ Others (please specify):
The REIT Manager has announced the issuance of 1,346,729 Units payable to FLIAM as payment of 100% of management fees in respect of FLT and 955,062 Units payable to FLT Australia Management, a wholly-owned subsidiary of FLIAM, as payment of 100% of management fees in respect of the HAUT. Each of FLIAM and FLT Australia Management has nominated FPITH to receive the Units payable to it and has received cash in consideration for such nomination.
Quantum of interests in securities held by Trustee-Manager/Responsible Person before and at the transaction. Please complete relevant table(s) below (for example, Table 1 should be complete the change relates to ordinary voting units of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 1. Change in respect of ordinary voting units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting units held:	2,097,713	955,062	3,052,775
As a percentage of total no. of ordinary voting units:	0.104	0.048	0.152
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting units held:	750,984	0	750,984
As a percentage of total no. of ordinary voting units:	0.04	0	0.04

	FLT Australia Management is a wholly-owned subsidiary of FLIAM. Accordingly, FLIAM has an interest in the Units that are payable to FLT Australia Management.
10.	
	Attachments (if any): 1
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a <b>replacement</b> of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 6 which was attached in the Initial Announcement:
12.	Remarks (if any):
	payment of management fees and HAUT management fees by way of issue of new Units. The 2,301,791 new Units comprise: (1) 1,346,729 Units payable to FLIAM as payment of 100% of the management fees in respect of FLT; and (2) 955,062 Units payable to FLT Australia Management as payment of 100% of the management fees in respect of the HAUT.
	Each of FLIAM and FLT Australia Management has nominated FPITH to receive the aggregate of 2,301,791 Units issued as payment of management fees and HAUT management fees.
	The percentage of unitholding both "immediately before the transaction" and "immediately after the transaction" is computed based on 2,009,188,604 Units in issue after the issue of the aforesaid 2,301,791 Units on 14 August 2018.
Trans	eaction Reference Number (auto-generated):
9 9	0 9 1 7 2 4 6 4 3 5 7 9 1
Trans	action C
	Date of acquisition of or change in interest:
	14-Aug-2018
	Date on which the Trustee-Manager/Responsible Person became aware of the acquisition of, or change in, interest (i) (if different from item 1 above, please specify the date):
Г	14-Aug-2018
L	

Not applicable
Type of securities which are the subject of the transaction (more than one option may be chosen,
✓ Ordinary voting units
Other type of units (excluding ordinary voting units)
Rights/Options/Warrants over units
☐ Debentures
Rights/Options over debentures
Others (please specify):
Number of units, rights, options, warrants and/or principal amount of debentures acquired o disposed of by Trustee-Manager/Responsible Person:
4,729,514 units in FLT ("Units")
Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):
S\$4,676,546.23

7.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	☐ Securities following conversion/exercise of rights, options, warrants or other convertibles
	Securities as part of management, acquisition and/or divestment fees paid by the Listed Issuer
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for Listed Issuer
	Corporate action by Listed Issuer (please specify):
	Others (please specify):

8. Quantum of interests in securities held by Trustee-Manager/Responsible Person before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting units of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 1. Change in respect of ordinary voting units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting units held:	750,984	0	750,984
As a percentage of total no. of ordinary voting units:	0.04	0	0.04
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting units held:	5,365,811	114,687	5,480,498
	0.266	0.006	0.272

9.	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart(s) in item 10 to illustrate how the Trustee-Manager/Responsible Person's deemed interest, as set out in item 8 tables 1 to 6, arises]
	114,687 Units has been announced by the REIT Manager (as defined therein) on 14 August 2018 to be payable to FLT Australia Management, as payment of acquisition fees in respect of the HAUT. Accordingly, FLIAM has an interest in the Units that are payable to FLT Australia Management.
	FLT Australia Management has nominated FLIAM to receive the aggregate of 114,687 Units payable to them.
10.	Attachments (if any): 👔
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 6 which was attached in the Initial Announcement:
12.	Remarks (if any):
	The REIT Manager has announced the issuance of an aggregate of 4,729,514 new Units on 14 August 2018 for the payment of acquisition fees and HAUT acquisition fees by way of issue of new Units. The 4,729,514 new Units comprise:  (1) 4,614,827 Units issued to and received by FLIAM as payment of acquisition fees in respect of FLT; and (2) 114,687 Units payable to FLT Australia Management as payment of acquisition fees in respect of the HAUT.
	FLT Australia Management has nominated FLIAM to receive the aggregate of 114,687 Units issued as payment of HAUT acquisition fees.
	The percentage of unitholding "immediately before the transaction" is computed based on 2,009,188,604 Units in issue after the issuance of 2,301,791 Units on 14 August 2018.
	The percentage of unitholding "immediately after the transaction" is computed based on 2,013,918,118 Units in issue at 14 August 2018.
Tran	saction Reference Number (auto-generated):
	1 6 3 2 1 3 4 3 4 1 0 2 1 2
Tran	saction D 1
1.	Date of acquisition of or change in interest:
	14-Aug-2018
2.	Date on which the Trustee-Manager/Responsible Person became aware of the acquisition of, or change in, interest (if different from item 1 above, please specify the date):
	14-Aug-2018

Type of securities which are the subject of the transaction (more than one option may be chosen	<ul> <li>✓ Ordinary voting units</li> <li>☐ Other type of units (excluding ordinary voting units)</li> <li>☐ Rights/Options/Warrants over units</li> <li>☐ Debentures</li> <li>☐ Rights/Options over debentures</li> <li>☐ Others (please specify):</li> </ul> Number of units, rights, options, warrants and/or principal amount of debentures acquired of disposed of by Trustee-Manager/Responsible Person: 114,687 Units Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):	
disposed of by Trustee-Manager/Responsible Person:  114,687 Units  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):	disposed of by Trustee-Manager/Responsible Person:  114,687 Units  Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):	<ul> <li>✓ Ordinary voting units</li> <li>□ Other type of units (excluding ordinary voting units)</li> <li>□ Rights/Options/Warrants over units</li> <li>□ Debentures</li> <li>□ Rights/Options over debentures</li> </ul>
Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):	Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding brokerage and stamp duties):	
brokerage and stamp duties):	brokerage and stamp duties):	114,687 Units
		Amount of consideration paid or received by Trustee-Manager/Responsible Person (excluding
3\$120,006.33	3*120,006.33	
		brokerage and stamp duties):

(	Circumstance giving rise to the interest or change in interest:
A	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Securities as part of management, acquisition and/or divestment fees paid by the Listed Issuer
D	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
C	Other circumstances:
	Acceptance of take-over offer for Listed Issuer
	Corporate action by Listed Issuer (please specify):
<b>V</b>	Others (please specify):
p	The REIT Manager has on 14 August 2018 announced the issuance of 4,614,827 Units received by FLIAM as payment of acquisition fees in respect of FLT and 114,678 Units payable to FLT Australia Management, a wholly owned subsidiary of FLIAM, as payment of acquisition fees in respect of the HAUT. FLT Australia Management has management be common to the Units payable to it and has received cash in consideration for such nomination.
th th	Quantum of interests in securities held by Trustee-Manager/Responsible Person before and aftine transaction. Please complete relevant table(s) below (for example, Table 1 should be completed the change relates to ordinary voting units of the Listed Issuer; Table 4 should be completed if the change lates to debentures):

Table 1. Change in respect of **ordinary voting units** of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting units held:	5,365,811	114,687	5,480,498
As a percentage of total no. of ordinary voting units:	0.266	0.006	0.272
Immediately after the transaction	Divoct Interest	December of the terror of	Talal
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting units held:	5,480,498	0	5,480,498

9.	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart(s) in item 10 to illustrate how the Trustee-Manager/Responsible Person's deemed interest, as set out in item 8 tables 1 to 6, arises]
	FLT Australia Management is a wholly-owned subsidiary of FLIAM. Accordingly, FLIAM has an interest in the Units that are payable to FLT Australia Management.
10.	Attachments (if any): (1)  (The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a <b>replacement</b> of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
12.	(c) 15-digit transaction reference number of the relevant transaction in the Form 6 which was attached in the Initial Announcement:
	The REIT Manager has announced the issuance of an aggregate of 4,729,514 new Units on 14 August 2018 for the payment of acquisition fees and HAUT acquisition fees by way of issue of new Units. The 4,729,514 new Units comprise:  (1) 4,614,827 Units issued to and received by FLIAM as payment of acquisition fees in respect of FLT; and  (2) 114,687 Units payable to FLT Australia Management as payment of acquisition fees in respect of the HAUT.  FLT Australia Management has nominated FLIAM to receive the aggregate of 114,687 Units issued as payment of HAUT acquisition fees.  The percentage of unitholding both "immediately before the transaction" and "immediately after the transaction" is
	computed based on 2,013,918,118 Units in issue at 14 August 2018.
	saction Reference Number (auto-generated):    8   3   3   3   1   3   4   3   4   1   4   4   5   3

Part (a)	iculars of Individual completing this notification form:  Name of Individual:
	Cher Mui Sim Susanna
(b)	Designation:
	Chief Financial Officer
(c)	Name of entity:
	Frasers Logistics & Industrial Asset Management Pte. Ltd.