

SMARTFLEX HOLDINGS LTD.
(Company Registration No. 201003501R)
Incorporated in the Republic of Singapore

PROPOSED ACQUISITION OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF AVH ANIMAL ARK PTE. LTD.

– DESPATCH OF CIRCULAR

1. INTRODUCTION

The board of directors ("**Board**") of Smartflex Holdings Ltd. ("**Company**") refers to the circular to shareholders of the Company ("**Shareholders**") dated 29 June 2018 ("**Circular**") in relation to the proposed acquisition of the entire issued and paid-up share capital of AVH Animal Ark Pte. Ltd. ("**Proposed Acquisition**")

Unless otherwise defined herein or the context requires otherwise, all capitalised terms used herein shall have the meanings ascribed to them in the Circular.

2. DESPATCH OF CIRCULAR

2.1 The Board wishes to announce that the Company has despatched the Circular containing information on, *inter alia*, the Proposed Acquisition and enclosing the notice of the extraordinary general meeting ("**EGM**") to Shareholders today.

2.2 Shareholders who have not received the Circular within a week from the date of this announcement should contact the Share Registrar of the Company at the following address:

RHT Corporate Advisory Pte. Ltd.

9 Raffles Place
#29-01 Republic Plaza Tower 1
Singapore 048619
Tel: (65) 6381 6888

A copy of the Circular is available on the website of the SGX-ST at www.sgx.com.

2.3 Shareholders are requested to note the following important dates and times in respect of the EGM:

Last date and time for lodgement of Proxy Form : 24 July 2018 at 10.00 a.m.

Date and time of the EGM : 26 July 2018 at 10.00 a.m.

Place of the EGM : Maxwell Chambers
32 Maxwell Road
#03-01
Singapore 069115

3. CAUTIONARY STATEMENT

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company as the Proposed Acquisition is subject to, *inter alia*, the conditions precedent being fulfilled, and there is no certainty or assurance as at the date of this announcement that the Proposed Acquisition will be completed.

The Company will make the necessary follow-up announcements as and when required and/or as and when material developments arise in respect of the Proposed Acquisition. Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully. In the event of any doubt, Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

By Order of the Board

TAN TONG GUAN
EXECUTIVE CHAIRMAN
4 July 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road, #09-00, ASO Building, Singapore 048544, telephone (65) 6636 4201.