

## **BRC ASIA LIMITED**

Incorporated in the Republic of Singapore  
Company Registration No. 193800054G

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### **ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EXERCISE OF OPTIONS UNDER BRC SHARE OPTION SCHEME 2011**

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The Board of Directors of BRC Asia Limited (the "Company") wishes to announce that pursuant to the exercise of options granted under the BRC Share Option Scheme 2011, the Company has issued and allotted 520,000 ordinary shares in the capital of the Company at S\$0.117 each on 20 January 2015.

The abovementioned new shares will be listed and quoted on the Singapore Exchange Securities Trading Limited on 23 January 2015.

Pursuant to the above issue and allotment of new shares, the number of issued shares in the capital of the Company has increased from 939,289,064 to 939,809,064 ordinary shares. The new shares issued shall rank pari passu in all respects with the existing shares of the Company.

The number of treasury shares held by the Company as at 22 January 2015 is 1,200,000 ordinary shares.

For and on Behalf of the Board

Lee Chun Fun  
Company Secretary

22 January 2015