GREEN BUILD TECHNOLOGY LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No.: 200401338W)

MANDATORY UNCONDITIONAL CASH OFFER BY HELYON PTE. LTD. TO ACQUIRE ALL THE ISSUED AND PAID-UP ORDINARY SHARES IN THE SHARE CAPITAL OF GREEN BUILD TECHNOLOGY LIMITED

- **DESPATCH OF NOTICE OF ELECTRONIC DISSEMINATION OF OFFEREE CIRCULAR**

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1. INTRODUCTION

The Board of Directors (the "**Board**" or the "**Directors**") of Green Build Technology Limited (the "**Company**") refers to:

(a) the announcement dated 29 April 2026 (the "**Pre-Conditional Offer Announcement**") made by Helyon Pte. Ltd (the "**Offeror**"), relating to the pre-conditional mandatory cash offer for all the issued and paid-up ordinary shares in the capital of the Company (the "**Shares**") other than those already owned, controlled or agreed to be acquired by the Offeror and parties acting in concert with the Offeror;

(b) the announcement dated 29 April 2026 made by the Company in response to the Pre-Conditional Offer Announcement;

(c) the announcement dated 14 October 2026 (the "**Offer Announcement**") made by the Offeror stating, *inter alia*, that the Offeror intends to make a mandatory unconditional cash offer (the "**Offer**") to acquire all the Shares other than those already owned, controlled or agreed to be acquired by the Offeror and parties acting in concert with the Offeror, in accordance with Section 139 of the Securities and Futures Act 2001 of Singapore and Rule 14 of the Singapore Code on Take-overs and Mergers (the "**Code**");

(d) the announcement dated 14 October 2026 made by the Company in response to the Offer Announcement (as replaced by the replacement announcement dated 15 October 2026 on the same subject matter under Corporate Action Reference: SG260429TEND8KS1);

(e) the offer document dated 2 November 2026 and its related documents in connection with the Offer ("**Offer Document**") issued by the Offeror;

(f) the announcement dated 2 November 2026 (the "**Offer Document Dissemination Announcement**") issued by the Offeror in relation to the electronic dissemination of the Offer Document and the despatch of the notification containing instructions for the electronic retrieval of the Offer Document by ordinary post to the shareholders of the Company (the "**Shareholders**"); and

(g) the offeree circular in connection with the Offer dated 12 November 2026 issued by the Board to Shareholders containing, *inter alia*, the letter from the IFA to the Independent Directors, the recommendation of the Independent Directors in respect of the Offer and

other information relating to the Offer, in accordance with the Code (the "**Offeree Circular**").

Capitalised terms in this announcement (this "**Announcement**") shall have the same meanings as ascribed to them in the Offeree Circular, unless otherwise defined.

2. ELECTRONIC DISSEMINATION OF THE OFFEREE CIRCULAR AND DESPATCH OF NOTICE TO SHAREHOLDERS

2.1 The Board wishes to inform Shareholders that the Company has today issued the Offeree Circular.

2.2 Pursuant to the Securities Industry Council's Public Statement on the Further Extension of the Temporary Measure to Allow for Electronic Despatch of Take-over Documents under the Singapore Code on Take-overs and Mergers on 29 June 2021, the Company has opted to electronically disseminate the Offeree Circular. **Accordingly, please note that no printed copies of the Offeree Circular will be despatched to Shareholders**.

2.3 In connection with the electronic dissemination of the Offeree Circular, the Company has today despatched to Shareholders a notification regarding the electronic dissemination of the Offeree Circular (the "**Notice**") containing instructions for the electronic retrieval of the Offeree Circular and its related documents.

2.4 The Notice, the Offeree Circular and its related documents may also be accessed on the Company's website at the URL: https://gbtlimited.com/investor-relations/.

2.5 **Shareholders should read the Offer Document, the Offeree Circular and the IFA Letter (as set out in Appendix A to the Offeree Circular) carefully and consider the recommendation of the Independent Directors and the advice of the IFA to the Independent Directors as set out in the Offeree Circular before deciding whether or not to accept the Offer. Shareholders who are in any doubt about the Offer or as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant, tax adviser or other professional advisers immediately.**

3. CLOSING DATE

Shareholders should note that, as stated in the Offer Document, the Offer will close at 5.30 p.m. (Singapore time) on 30 November 2026.

The Offeror does not intend to extend the Offer beyond 5.30 p.m. (Singapore time) on 30 November 2026 and the Offeror has given notice in the Offer Document that the Offer will not be open for acceptance beyond 5.30 p.m. (Singapore time) on 30 November 2026, save that such notice shall not be capable of being enforced in a competitive situation.

4. RESPONSIBILITY STATEMENT

The Directors (including any who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement (other than the information in the Offer Document and any information relating to or opinions expressed by the Offeror) are fair and accurate, and where appropriate, no other material facts have been omitted from this announcement, the omission of which would make any statement in this announcement misleading, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Pre-Conditional Offer Announcement, the Offer Announcement, the Offer Document and the Offer Document Dissemination Announcement and any other documents made by, or for and on behalf of, the Offeror), the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such

information has been accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement in its proper form and context.

By Order of the Board

Li Mingyang
Chairman and Executive Director of the Board
12 November 2026