



(Incorporated in the Republic of Singapore on 20 October 2010)
(Company Registration Number 201022364R)

PROPOSED ACQUISITION OF 51% OF THE ISSUED AND PAID-UP SHARES IN YC CAPITAL CONSOLIDATED SDN. BHD. - EXTENSION OF LONG STOP DATE

*Unless otherwise defined, all capitalised terms shall bear the same meanings as the announcement made by Libra Group Limited (the “**Company**”) on 10 October 2017 (the “**Previous Announcement**”).*

In the Previous Announcement, the Company had announced its entry into the YC SPA dated 10 October 2017, in relation to the purchase of 1,020,000 ordinary shares (representing 51% of the issued and paid-up share capital) in YC Capital Consolidated Sdn. Bhd. from Mr Chu Sau Ben (the “**Vendor**”).

Further to the Previous Announcement, the Board of Directors (the “**Board**”) of the Company wishes to announce that the long stop date of the YC SPA (the “**Long Stop Date**”) was 31 December 2017, or such other date as the Company and the Vendor may agree in writing. The Board also wishes to announce that the Company and the Vendor have mutually agreed in writing to extend the Long Stop Date to 31 March 2018, or such other date as the Company and the Vendor may agree in writing.

BY ORDER OF THE BOARD

Chu Sau Ben
Executive Chairman and Chief Executive Officer
2 January 2018

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, Stamford Corporate Services Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalist. The Company’s Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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