

ALPHA HOLDING, S.A. DE C.V.

NOTICE OF AMENDMENT

May 12, 2020

To: HOLDERS OF THE 10.000% SENIOR NOTES DUE 2022 (CUSIP / ISIN: 02074A AA2 / P1000T AA5 / US02074AAA25 / USP1000TAA53) AND HOLDERS OF THE 9.000% SENIOR NOTES DUE 2025 (CUSIP / ISIN: 02074A AB0 / P1000T AB3 / US02074AAB08 / USP1000TAB37)*

Reference is hereby made to that certain indenture (the “2017 Indenture”), dated as of December 19, 2017, as amended by the first supplemental indenture dated March 13, 2020, among Alpha Holding, S.A. de C.V., as issuer (the “Issuer”), the guarantors from time to time party thereto, and The Bank of New York Mellon, a New York banking corporation incorporated under the laws of the State of New York, as trustee, registrar, paying agent and transfer agent (the “Trustee”). Reference is further made to the indenture, dated as of February 10, 2020, among the Issuer, the guarantors from time to time party thereto, and the Trustee (the “2020 Indenture” and, together with the 2017 Indenture, the “Indentures” and each, an “Indenture”).

The Issuer hereby provides notice that the second supplemental indenture to the 2017 Indenture and the first supplemental indenture to the 2020 Indenture, each dated as of May 8, 2020 (the “Supplemental Indentures”), are effective. The Supplemental Indentures add AlphaCredit Sudamérica, S. de R.L. as a Guarantor under each Indenture.

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* The CUSIP/ISIN numbers appearing herein are included solely for the convenience of the Holders. Neither the Trustee nor the Issuer is responsible for the selection or use of CUSIP/ISIN numbers, or for the accuracy or correctness of CUSIP/ISIN numbers printed on any Notes or as indicated in this notice.