

**FALCON ENERGY GROUP LIMITED**  
(Company Registration No: 200403817G)  
(Incorporated in the Republic of Singapore)

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**UPDATE ON APPLICATION FOR MORATORIUM PURSUANT TO SECTION 64 OF THE  
INSOLVENCY, RESTRUCTURING AND DISSOLUTION ACT 2018**

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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings in the Company's previous announcements dated 15 January 2023, 8 September 2023, 13 September 2023, 15 September 2023, 18 September 2023, 5 October 2023, 5 December 2023, 6 December 2023, 7 December 2023, 19 December 2023 and 1 April 2024 (the "**Previous Announcements**").*

The Board of Directors of Falcon Energy Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's Previous Announcements.

The Board wishes to announce that, by way of Registrar's Notice dated 2 April 2024, the Court has issued the following directions:

- (a) A Registrar's Case Conference ("**RCC**") has been fixed for the 2<sup>nd</sup> Extension Application on **8 April 2024, 2.30pm**; and
- (b) The Company is to inform all persons affected by this application of this hearing date and time, as well as the application filed.

Copies of the Registrar's Notice, as well as all documents filed by the Company in the Moratorium Application, can be assessed from the link below:

**Link:** <https://shooklin.awsapps.com/workdocs/index.html#/share/document/51ca1810e8ce7ee1a5d154105087dee76f112ab61e16a4ff2519ab04c17067e9>

**Passcode:** 3963

**Expiry Date:** 26 April 2024

The Company and the Board will make further announcements as appropriate or when there are further developments.

Shareholders and noteholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and noteholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have doubt about the actions they should take.

**BY ORDER OF THE BOARD**

Tan Pong Tyea  
Chairman and Chief Executive Officer  
2 April 2024