



January 16, 2025

Company name: Murata Manufacturing Co., Ltd.
Name of representative: Norio Nakajima
President and Representative Director
(Code: 6981, Tokyo Stock Exchange Prime Market)
Contact: Kaori Kitasumi
General Manager of Strategic Finance Dept.
(Phone: 075-955-6525)

Notice Concerning Determination of Offer Price, etc.

Murata Manufacturing Co., Ltd. (the “**Company**”) hereby announces that, in connection with the international secondary offering of shares of its common stock (the “**Secondary Offering**”), which we announced on January 15, 2025, the offer price and other matters have been decided as follows.

Details

(1) Offer price	<u>¥2,309.0 per share</u>
(2) Total amount of offer price	<u>¥141,553,014,100</u>
(3) Purchase price	<u>¥2,265.79 per share</u>
(4) Total amount of purchase price	<u>¥138,904,029,371</u>
(5) Settlement date	<u>January 20, 2025 (Monday)</u>

Note: The underwriters will purchase and underwrite the shares at the purchase price and offer the shares at the offer price.

Note: This announcement is published in order to publicly announce specific facts stated above, and does not constitute a solicitation of investments or any similar act inside or outside of Japan. This announcement is not an offer or a solicitation of offer of securities for sale in the United States or in any jurisdiction in which such offer or solicitation is unlawful. The securities may not be offered or sold in the United States absent registration or an applicable exemption from registration under the United States Securities Act of 1933, as amended (the “Securities Act”). The securities referred to herein have not been, and will not be registered under the Securities Act. Any public offering of securities in the United States would require the publication of a prospectus by the Company that will contain detailed information about the Company and its management, as well as financial statements of the Company. The securities referred to herein have not been, and will not be registered under the Securities Act, and no offering or sale of the securities will be made in the United States. As the Secondary Offering will be made outside Japan and only to the non-residents of Japan, registrations or notifications under the Financial Instruments and Exchange Act of Japan (the “FIEA”) will not be made, and a prospectus under the FIEA will not be prepared.