

**DYNA-MAC HOLDINGS LTD.**

Company Registration No. 200305693E  
(Incorporated in the Republic of Singapore)

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**CONSENT SOLICITATION AND TENDER OFFER EXERCISE BY DYNA-MAC HOLDINGS LTD. (THE "COMPANY") IN RESPECT OF THE S\$50,000,000 4.25 PER CENT. NOTES DUE 2017 (ISIN: SG6SC8000005) COMPRISED IN SERIES 001 (THE "NOTES") ISSUED BY THE COMPANY PURSUANT TO ITS S\$300,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (THE "PROGRAMME") ESTABLISHED ON 21 JULY 2014**

**- RESULTS OF INVITATION BY THE COMPANY IN CONNECTION WITH THE NOTES AS AT THE EXPIRATION DEADLINE**

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Reference is made to the Company's announcement on 8 September 2016 (the "**Announcement**") and the Invitation Memorandum dated 8 September 2016 in relation to the consent solicitation and tender offer exercise by the Company. Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meaning set out in the Announcement and the Invitation Memorandum.

The Company wishes to announce that as at 10.00 a.m. (Singapore time) on 28 September 2016, i.e. the Expiration Deadline, S\$47,250,000 in aggregate principal amount of the Notes have been validly offered for sale (and not validly withdrawn) pursuant to the invitation, representing approximately 94.5% of the aggregate principal amount of the Notes outstanding. The holders of these Notes have also instructed that the votes attributable to their Notes should be cast in favour of the Extraordinary Resolution.

Based on the Voting Instructions received as at the Expiration Deadline, it is expected that the quorum required for the Meeting will be met and that the Extraordinary Resolution will be passed at the Meeting. Once the Extraordinary Resolution is passed and the Second Supplemental Trust Deed is executed, the Company may, at its option by giving not less than 5 days' notice, exercise the Call Option, pursuant to which the Company will redeem all (but not some only) of the Notes then outstanding (other than Notes which have already been accepted for purchase by the Company pursuant to the Invitation) at a redemption price of 99.00 per cent. of the principal amount of such Notes, together with interest accrued from (and including) the last preceding interest payment date to (but excluding) the date fixed for redemption.

By Order of the Board

Lim Tze Jong  
Executive Chairman and CEO  
28 September 2016

NOTE: This announcement does not constitute an invitation to participate in the Invitation. No offer or invitation to issue or redeem any securities is being made pursuant to this release. This announcement must be read in conjunction with the Invitation Memorandum. This announcement does not constitute or form part of, and should not be construed as, an offer for sale or subscription of, or a solicitation of any offer to buy or subscribe for, any securities of the Company or any other entity.