

Monthly Return of Equity Issuer on Movements in Securities

For the month ende	ed (dd/mm/y	/yy) :	28/02	2/2014		
To : Hong Kong Exch	nanges and C	learing Lim	ited			
Name of Issuer Date Submitted	MIDAS HOLDINGS LIMITED 5 March 2014 orised Share Capital No. of ordinary Shares Currency) receding month N/A N/A Description: No. of ordinary Shares N/A N/A N/A N/A N/A N/A N/A N/					
I. Movements in Auth	norised Share	Capital				
1. Ordinary Shares						
(1) Stock code :	1021	Descripti	on :			
					(State	capital
Balance at close of p	receding mo	nth .	N/A		N/A	N/A
Increase/(decrease)			<u>.</u>			
Balance at close of t	he month		N	I/A	N/A	N/A
(2) Stock code :	N/A	Descripti	on :			
Balance at close of p	receding mo	nth				
Increase/(decrease)						
Balance at close of t	he month					

2. Preference Shares		F	for Main Board and GEM
Stock code : N/A Des	scription :		
	No. of preference shares	Par value (State currency)	
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Des	scription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of preceding month			
Increase/(decrease)			

Total authorised share capital at the end of the month (State currency) : See Remarks A

Balance at close of the month

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,217,617,800					
Increase/ (decrease) during the month						
Balance at close of the month	1,217,617,800			<u></u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	Share Option Scl	hemes of the Issu	ıer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date		Movement dur	ing the month		_	as at close of the month
(dd/mm/yyyy) and						
class of shares	0	C	اد ما اد ما	1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.2009 Midas						
Employee Share						
Option Scheme						
Exercise Price:						
S\$0.517						
(06/01/2004)						
Ordinary shares	0	0	0	4,750,000	0	0
(Note 1)						
2.						
(/ /)						
shares						
			-	· 		-
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
			Total A. (Ord	inary shares)	N/A	
				ence shares)	N/A	
				(Other class)	N/A	
Total funds raised durin	a the month from	m exercise of onti		. ,		
(State currency)	J			N/A		
, , , , , , , , , , , , , , , , , , , ,			-			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of issuer shares of issuer issued which may be during the issued pursuant thereto as at month Exercised Nominal value at close of the Nominal value at pursuant Description of warrants Currency of close of preceding during the close of the thereto month (Date of expiry - dd/mm/yyyy) nominal value month month month 1. **N/A** 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. **N/A** 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. **N/A** 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. **N/A** 1 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	<u> </u>					
Stock code (if listed)				- 		
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	(
(dd/mm/yyyy)) 2. N/A	(/ /)					
2. N/A						
	_ _					
Charles and a /if listed						
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
	_					
	_					
Stock code (if listed)						·
Class of shares issuable						
(Note 1) Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy) 4. N/A	(/ /)					
4. N/A						
	_					
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	, ,			dinary shares)	N/A	=
			(Prefe	rence shares)	N/A	_
				(Other class)	N/A	=

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

shares (Note 1)

(Ordinary shares)

(Other class)

(Preference shares)

N/A

N/A

N/A

Total D.

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares	inguablo		
				(Note 1)			
1.	Rights issue	At price :	State currency	lssue and allotmen (dd/mm/yyyy)	t date : (/ /)	N/A	
				EGM approval date (dd/mm/yyyy)	e: (/ /)		
				Class of shares (Note 1)	issuable		
2.	Open offer	At price :	State currency	Issue and allotmen (dd/mm/yyyy)	t date : (/ /)	N/A	
				EGM approval date (dd/mm/yyyy)	: (/ /)		
				Class of shares (Note 1)	issuable		
3.	Placing	At price :	State currency	Issue and allotmen (dd/mm/yyyy)	t date : (/ /)	N/A	
				EGM approval date (dd/mm/yyyy)	: (/ /)		
				Class of shares (Note 1)	issuable		
4.	Bonus issue			Issue and allotmen (dd/mm/yyyy)	t date : (/ /)	N/A	
				EGM approval date (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer which issuer issued during the may be issued pursuant month thereto as at pursuant thereto close of the month Type of Issue Class of shares issuable (Note 1) (/ /) State Issue and allotment date: N/A 5. Scrip dividend At price: currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (/ /) Cancellation date: N/A 6. Repurchase of shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) (/ /) Redemption date: N/A 7. Redemption of shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) (/ /) State Issue and allotment date: N/A 8. Consideration issue At price: currency (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy)

]	For Main	Board	and GEM lis	sted issuers
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7				Class of shares issuable (Note 1)				
9.	Capital reorganisation				Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)				
10.	Other	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
					EGM approval date: (dd/mm/yyyy)	(, ,	,		
					Total E. (F	(Ordinary Preference (Othe		N/A	- -
To	otal increase / (decrease)	in ordinary	shares dur	ing the mo	nth (i.e. Total of A to E):		(1)	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Sha	re Capital").)	

. As the Com	npany is incorporated in Singapore, it does not have an authorized share capital.	
710 1110 0011	pany to more political in onigation, it about not have an authorized onale duplian	
Submitted by:	Chew Hwa Kwang, Patrick	
itle:	Chief Executive Officer	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.