



CAPITALAND LIMITED

(Incorporated in the Republic of Singapore)
Company Registration Number: 198900036N

ANNOUNCEMENT

INCREASE IN ISSUED AND PAID-UP SHARE CAPITAL OF

- 1) C31 VENTURES FUND 1 PTE. LTD.
 - 2) C31VF1-001V PTE. LTD.
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CapitaLand Limited ("**CapitaLand**") wishes to announce that its wholly owned subsidiaries, C31 Ventures Fund 1 Pte. Ltd. ("**C31VF1**") and C31VF1-001V Pte. Ltd. ("**001V**"), have increased their respective issued and paid-up share capital as follows:

- (1) C31VF1 - From S\$1 to S\$759,001 by way of an allotment of additional 759,000 redeemable preference shares ("**RPS**") to C31 Ventures Pte. Ltd. ("**C31V**"), another wholly owned subsidiary of CapitaLand, for a total consideration of S\$759,000 (the "**C31V Consideration**"). The C31V Consideration was satisfied by capitalising a shareholder's loan of S\$450,000 granted from C31V to C31VF1 and the remaining S\$309,000 by cash; and
- (2) 001V – From S\$1 to S\$307,689 by way of an allotment of additional 307,688 RPS to C31VF1 for a cash consideration of S\$307,688.

(the "**Shares Increase**").

The proceeds of the equity injection will be used to fund the general working capital requirements and investment activities of C31VF1 and 001V, respectively.

Following the Shares Increase,

- (a) C31VF1's issued and paid-up share capital is S\$759,001 comprising one ordinary share and 759,000 RPS; and
- (b) 001V's issued and paid-up share capital is S\$307,689 comprising one ordinary share and 307,688 RPS.

C31VF1 and 001V remain wholly owned subsidiaries of CapitaLand.

The Shares Increase is not expected to have any material impact on the net tangible assets or earnings per share of the CapitaLand Group for the financial year ending 31 December 2016.

None of the directors or the controlling shareholder of CapitaLand has any interest, direct or indirect, in the Shares Increase.

By Order of the Board

Michelle Koh
Company Secretary
25 October 2016