

**THE COMPANIES ACT
(CHAPTER 50)
THE COMPANIES REGULATIONS
SECTION 215(3) /
REGULATION 11(2)
NOTICE TO NON-ASSENTING SHAREHOLDER**

FORM

58

Name of Company : **Poh Tiong Choon Logistics Limited**

Company No. : 196900049H

To the Non-Assenting Shareholders of Poh Tiong Choon Logistics Limited

In this notice –

Poh Tiong Choon Logistics Limited is referred to as “**transferor company**”, and

Respond Logistics Pte. Ltd. is referred to as “**transferee**”.

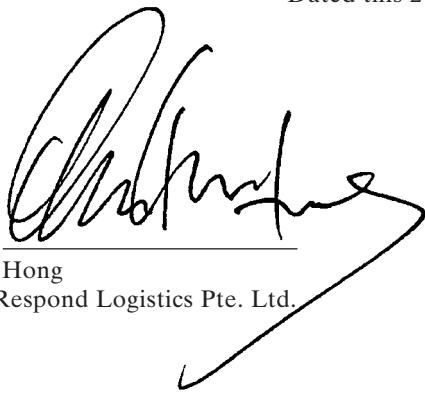
A scheme or contract involving the transfer of ordinary shares in the transferor company to the transferee was, up to 20 November 2017 (being a date within four (4) months after the making of the offer in that behalf by the transferee), approved by the holders of not less than 90% of the total number of ordinary shares in the transferor company (other than those already held at the date of the offer by, or by a nominee for, the transferee or its related corporations, and excluding any shares held as treasury shares).

In pursuance of that scheme or contract, an aggregate of 191,098,200 ordinary shares, representing approximately 90.17% of the total number of ordinary shares in the issued share capital of the transferor company, were between 12 October 2017 to 20 November 2017 transferred to the transferee or its nominee.

The transferee hereby gives you notice, in pursuance of section 215 of the Companies Act, that those shares together with such other shares in the transferor company as were held by, or by a nominee for, the transferee or its related corporations as at the last-mentioned date comprise or include 90% of the total number of ordinary shares (excluding treasury shares) in the transferor company.

In pursuance of the abovementioned provisions you may, within three (3) months from the giving of this notice, give notice that you require the transferee to acquire your holding of ordinary shares in the transferor company, and if you give that notice the transferee will be entitled and bound to acquire those shares on the terms on which under the scheme or contract the shares of the approving shareholders were transferred to it, or on such other terms as are agreed or as the High Court on application made to it by you or by the transferee thinks fit to enter.

Dated this 27th day of November 2017

Signature: 
Poh Khim Hong
Director, Respond Logistics Pte. Ltd.