



## JASON HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)  
(Company Registration No. 201119167Z)

### RESPONSE TO QUERIES RAISED BY THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED ON 23 APRIL 2015 REGARDING TRADING ACTIVITY

The Board of Directors (the “**Board**”) of Jason Holdings Limited (the “**Company**”) wishes to announce the following in response to the queries raised by the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), on 23 April 2015 regarding the unusual volume movements in the Company’s shares on 23 April 2015:-

No.	Query	Response
1.	<p>Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 9 in Appendix 7A of the Catalist Rules for further examples.</p> <p>- If yes, the information shall be announced immediately.</p>	<p>Unless otherwise defined, all capitalised terms shall have the same meaning as ascribed to them in the Company’s announcement dated 31 March 2014 in relation to the lapse of the Bond Subscription Agreement and the entry into of the Supplemental Letter in relation to the proposed acquisition of the entire issued and paid-up share capital of Top Creation Investment (HK) Limited (“<b>31 March Announcement</b>”).</p> <p>As stated in the 31 March Announcement, following the lapse of the Bond Subscription Agreement, the Company is in the process of exploring alternative fund raising options.</p> <p>The Board wishes to inform shareholders of the Company that the Company is currently contemplating a possible rights issue (“<b>Rights Issue</b>”). The Company wishes to emphasise that no definitive agreements in relation to the Rights Issue have been entered into as at the date of this announcement, and the Rights Issue may or may not proceed.</p> <p>Further announcements will be made by the Company as and when there are further material developments regarding the above corporate action in compliance with the listing rules of the SGX-ST. Shareholders of the Company are therefore advised to exercise caution</p>

#### JASON HOLDINGS LIMITED

Co. Reg. No. 201119167Z

16 Tampines St 92 JP Building Singapore 528873

Tel: (65) 6783 2727 Fax: (65) 6782 2727

Website: [www.jasonparquet.com](http://www.jasonparquet.com) Email: [info@jasonparquet.com](mailto:info@jasonparquet.com)

No.	Query	Response
		when dealing in their shares in the Company.
2.	Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.	Other than as stated in our response to Query 1 above, we are not aware of any other possible explanation for the trading.
3.	Can you confirm your compliance with the listing rules and, in particular, Catalist Rule 703?	We confirm our compliance with the listing rules of the SGX-ST, in particular, Catalist Rule 703 regarding disclosure of material information.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company. The Company will make the necessary announcements when there are material developments on the above corporate action. Shareholders of the Company and potential investors are advised to read all further announcements by the Company carefully and to consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.**

The Company has obtained the Board's approval on the aforesaid replies to the queries raised by the SGX-ST. In addition, the Board collectively and individually takes responsibility for the accuracy of the aforesaid replies to the queries raised by the SGX-ST.

BY ORDER OF THE BOARD  
**JASON HOLDINGS LIMITED**

Jason Sim Chon Ang  
Executive Chairman and CEO

24 April 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Alex Tan, Chief Executive Officer, Canaccord Genuity Singapore Pte. Ltd., at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854-6160.*