

NOBLE GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

**DEADLINE ON 19 DECEMBER 2020
FOR COMPLETION OF THE ALLOCATION PROCESS TO RECEIVE
SHARES OF NOBLE GROUP HOLDINGS LIMITED**

The Board of Directors (“**Board**”) of Noble Group Holdings Limited (“**Noble Holdings**”) would like to notify shareholders of Noble Group Limited (“**Old Noble**”) who successfully registered with Lucid Issuer Services Limited (“**Lucid**”) prior to the registration deadline (“**Registration Deadline**”) on 19 June 2020 in relation to their entitlement to receive shares of Noble Holdings, that they must complete the remaining steps of the allocation process before the allocation deadline (“**Allocation Deadline**”) on 19 December 2020 or they will lose their right to receive shares of Noble Holdings pursuant to the court approved restructuring of Old Noble.

The Entitlement to Shares Following the Registration Deadline

To complete the allocation process before the Allocation Deadline on 19 December 2020, Shareholders of Old Noble who successfully registered with Lucid before the Registration Deadline on 19 June 2020 are required to complete the confirmation letter (an international legal requirement) and provide proof of identity and proof of address. These requirements can be completed via the link below:

https://forms.lucid-is.com/orbeon/fr/noble/nghl_confirmation/new

Once the confirmation letter, proof of identity and proof of address is completed and uploaded, Lucid will verify the details and, if successfully verified and the identity and address details do not breach the legal restrictions on allocation to certain persons and in certain jurisdictions (inter alia, U.S.A and Malaysia), Lucid will allocate the Noble Group shares to the shareholder of Old Noble in their Fluyd Connect account and the allocation process will be complete.

Helpdesk and Further Enquiries

Shareholders of Old Noble who have successfully registered with Lucid before the Registration Deadline on 19 June 2020 are also reminded that should they have any query or need any assistance with regard to the share registration process, or encounter any difficulties in relation to the same, apart from contacting Lucid via email (nghl@lucid-is.com), you may also contact Noble Holdings’ Singapore Helpdesk for further assistance:

Telephone: +65 6305 4839/ +65 6305 4838

Email: <https://www.noblegroupholdings.com/singapore-helpdesk/>

The physical Singapore Helpdesk has now closed on 19 June 2020, although telephone assistance (on the numbers listed above) will continue until 19 December 2020 to assist persons who have registered before the Registration Deadline on 19 June 2020 with the allocation process.

Allocation Progress

The Board notes that by 19 October, shareholders of Old Noble entitled to receive over 89% of the shares of Noble Holdings, to which shareholders of Old Noble were entitled under the terms of the court approved restructuring, have successfully completed the allocation process and been allocated shares of Noble Holdings into their secure online Fluyd Connect share accounts.

The Board encourages shareholders of Old Noble who successfully registered before the Registration Deadline on 19 June 2020 but who have yet to complete the allocation process, to complete the allocation process referred to above with Lucid and its sister company Fluyd Limited at the earliest opportunity to avoid missing the Allocation Deadline on 19 December 2020, after which any person who has not completed the allocation process will no longer be entitled to receive shares of Noble Holdings pursuant to the court approved restructuring of Old Noble.

The Allocation Deadline will not be extended.

Noble Group Holdings Limited
3 November 2020

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About Noble Group Holdings Limited

Noble Group Holdings Limited (“Noble Holdings”) is Asia’s leading independent energy products and industrial raw materials supply chain manager.

Noble Group Holdings Limited is the parent of the Noble group of companies which underwent a restructuring in the second-half of 2018 and which returned to profitability in the first-quarter of 2019.

Noble Holdings operates in the supply chain of energy raw materials, technology metals, special ores and industrial minerals, and base metals, and is supported by its freight and logistics operations. It is rapidly moving into alternative energy and renewables-related businesses. Noble Holdings leverages its extensive regional network to facilitate the marketing, processing, financing and transportation of these raw materials, predominantly in Asia. It also provides supply chain and risk management services to clients.

Noble Group Limited, the former holding company of the group (which was previously listed in Singapore) but which is now unrelated to Noble Holdings following the restructuring, is undergoing a winding up process in Bermuda.

For more information visit www.noblegroup Holdings.com

For media enquiries please contact:**Finsbury**

Alastair Hetherington / Humza Vanderman / Richard Crowley
Tel: +44 207 251 3801
Email: noble@finsbury.com

Citadel-MAGNUS

Peter Brookes / Helen McCombie
Tel: +61 2 8234 0100
Email: media@citadelmagnus.com