KLW HOLDINGS LIMITED
(Company Registration Number 199504141D)
(Incorporated in the Republic of Singapore)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE OF UP TO 2,440,278,158 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY ("RIGHTS SHARES") AT AN ISSUE PRICE OF S$0.02 FOR EACH RIGHTS SHARE, WITH UP TO 2,440,278,158 FREE DETACHABLE WARRANTS ("WARRANTS"), EACH WARRANT CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW ORDINARY SHARE IN THE CAPITAL OF THE COMPANY ("WARRANT SHARE") AT AN EXERCISE PRICE OF S$0.07 FOR EACH WARRANT SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE WITH ONE (1) WARRANT FOR EVERY ONE (1) EXISTING ORDINARY SHARE IN THE CAPITAL OF THE COMPANY, HELD BY THE SHAREHOLDERS OF THE COMPANY AS AT THE BOOKS CLOSURE DATE (AS DEFINED HEREIN), FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (THE "RIGHTS CUM WARRANTS ISSUE")

– LISTING AND QUOTATION OF RIGHTS SHARES WITH WARRANTS

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*Where capitalised terms are used in this announcement and not otherwise defined, such capitalized terms shall bear the same meanings as ascribed to them in the offer information statement dated 10 June 2014 (the "**Offer Information Statement**") issued by the Company.*

Further to the Company's announcement dated 27 June 2014 in relation to the results of the Rights cum Warrants Issue, the Board of Directors of the Company is pleased to announce that:

(a) 2,440,278,158 Rights Shares will be listed and quoted on SGX-Catalist on 3 July 2014 and trading of the Rights Shares will commence at 9.00 am on the same date; and

(b) 2,440,278,158 Warrants will be listed and quoted on SGX-Catalist on 4 July 2014 and trading of the Warrants will commence at 9.00 am on the same date.

The Rights Shares will rank *pari passu* in all respects with the existing issued Shares, save for any dividends, rights, allotments or other distributions, the Record Date for which falls before the date of issue of the Rights Shares.

Following the allotment and issuance of the Rights Shares, the total number of issued Shares of the Company will increased from 2,940,278,158 Shares to 5,380,556,316 Shares.

BY ORDER OF THE BOARD

Lee Boon Teck
Executive Chairman
KLW Holdings Limited

3 July 2014