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Blue Sky Power Holdings Limited
藍天威力控股有限公司
(Incorporated in Bermuda with limited liability)
(Hong Kong Stock Code: 6828)
(Singapore Stock Code: UQ7)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO MAJOR TRANSACTION

Reference is made to the announcement dated 8 October 2014 (the "**Announcement**") of Blue Sky Power Holdings Limited (the "**Company**") in relation to the major transaction involving the Acquisition concerning (1) subscription agreement, (2) sale and purchase agreement and (3) the issue of convertible bonds under specific mandate. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

As disclosed in the Announcement, it was expected a circular giving details of the Acquisition and information required under the Listing Rules, and incorporating a notice of a special general meeting, would be despatched to the shareholders of the Company on or before 30 November 2014. As additional time is required for the Company to finalise the information of the circular, the despatch of the circular will be further delayed to on or before 31 December 2014.

By order of the Board of
Blue Sky Power Holdings Limited
Cheng Ming Kit
Chairman

Hong Kong, 28 November 2014

As at the date of this announcement, the executive directors of the Company are Mr. Cheng Ming Kit, Mr. Sze Chun Lee,, Mr. Hung Tao, and Mr. Kwok Shek San; the non-executive director of the Company is Ms. Chung Oi Ling, Stella; and the independent non-executive directors of the Company are Mr. Lim Siang Kai, Mr. Wee Piew and Mr. Ma Arthur On-hing.