

FALCON ENERGY GROUP LIMITED
(Company Registration No.: 200403817G)
(Incorporated in the Republic of Singapore)

INFORMAL MEETING OF NOTEHOLDERS RELATING TO THE SERIES 001 S\$50,000,000 NOTES DUE ON 19 SEPTEMBER 2020 (ISIN: SG6SJ3000005) (THE “NOTES”) ISSUED UNDER THE S\$500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (THE “PROGRAMME”)

Cancellation Of Informal Noteholders’ Meeting

The Board of Directors of Falcon Energy Group Limited (the “Company”) refers to the Adjourned Scheme Meeting held by the Company on 30 November 2020.

During the Adjourned Scheme Meeting, the Company had informed the holders of the Notes (the “Noteholders”) that it would arrange an Informal Noteholders’ Meeting to answer any further queries the Noteholders may have.

The Company wishes to announce that, due to difficulties in arrangement, the Company is not able to hold the Informal Noteholders’ Meeting as intended.

Noteholders may send their queries together with their names and NRIC/other identification numbers to Scheme@feg.com.sg, and the Company will response accordingly.

The Company will make further announcements as appropriate or when there are further developments. Shareholders and noteholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and noteholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

Tan Pong Tyea
Chairman and Chief Executive Officer
14 December 2020