



**PACC OFFSHORE SERVICES HOLDINGS LTD.**

Registration Number: 200603185Z

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**RESPONSE TO SGX QUERY ON UNAUDITED FINANCIAL STATEMENT AND DIVIDEND  
ANNOUNCEMENT FOR THE SECOND QUARTER AND THE SIX MONTHS ENDED 30 JUNE 2016**

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The Board of Directors (the "Board") of PACC Offshore Services Holdings Limited (the "Company" and its subsidiaries collectively referred to as the "Group") refers to the query from the Singapore Exchange Securities Trading Limited (the "SGX-ST") on the unaudited financial statements and dividend announcement for the second quarter and the six months ended 30 June 2016 on 10 August 2016 and wish to respond to the query as follows:

**SGX Query**

Appendix 7.2, Paragraph 15, Rule 720(1) of the Listing Manual states that:

"Confirmation that the issuer has procured undertakings from all its directors and executive officers (in the format set out in Appendix 7.7) under Rule 720(1)."

Please provide the required disclosure in relation to the Company's financial statement for second quarter ended 30 June 2016.

**Company's response**

The Company confirms that the undertakings under Rule 720(1) of the Listing Manual have been obtained from all its directors and executive officers in the format set out in Appendix 7.7.

BY ORDER OF THE BOARD

Lim Ka Bee  
Company Secretary  
12 August 2016