



OUE LIMITED
(formerly known as Overseas Union Enterprise Limited)
(Incorporated in the Republic of Singapore)
Company Registration No. 196400050E
(the "Company")

CONSENT SOLICITATION EXERCISE IN RELATION TO THE S\$200,000,000 4.25 PER CENT. NOTES DUE 2019 (ISIN: SG6X22986691) (THE "SERIES 004 NOTES") ISSUED PURSUANT TO THE S\$1,000,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME OF THE COMPANY

- ENTRY INTO OF THE SERIES 004 NOTES SUPPLEMENTAL TRUST DEED

Reference is made to the announcements made by the Company on 21 June 2017 and 13 July 2017. Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings set out in the consent solicitation statement dated 21 June 2017 (the "**Consent Solicitation Statement**") issued by the Company.

The Company wishes to announce that pursuant to the passing of the Extraordinary Resolution by the holders of the Series 004 Notes and the payment of the Early Consent Fee or, as the case may be, the Normal Consent Fee to eligible holders of the Series 004 Notes in accordance with the terms set out in the Consent Solicitation Statement, the Company and British and Malayan Trustees Limited as trustee have today entered into the Series 004 Notes Supplemental Trust Deed to provide for the Series 004 Notes Amendments.

By Order of the Board
OUE Limited

Ng Ngai
Company Secretary

14 July 2017

NOTE: This announcement does not constitute an invitation to participate in the Consent Solicitation. No offer or invitation to issue or redeem any securities is being made pursuant to this announcement. This announcement must be read in conjunction with the Consent Solicitation Statement. This announcement does not constitute or form part of, and should not be construed as, an offer for sale or subscription of, or a solicitation of any offer to buy or subscribe for, any securities of the Company or any other entity.