



CHINA MINING INTERNATIONAL LIMITED

中矿国际有限公司

Registered in Cayman Islands

Company Registration No. CT-140095

NOTIFICATION OF INCLUSION ON THE WATCH-LIST DUE TO THE MINIMUM TRADING PRICE ENTRY CRITERIA WITH EFFECT FROM 6 JUNE 2019

The Board of Directors (“**Board**”) of China Mining International Limited (“**Company**”) and together with its subsidiaries, the “**Group**”) wishes to announce that the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) has notified the Company that, pursuant to Listing Rule 1311(2), the Company would be placed on the watch-list due to the Minimum Trading Price Entry Criteria with effect from 6 June 2019.

The Company must take active steps to meet the requirements of Listing Rule 1314(2) within 36 months from 6 June 2019, failing which SGX-ST may either delist the Company, or suspend trading of the Company’s shares with a view to delisting the Company.

Listing Rule 1314(2) states that the Company will be assessed by SGX-ST for removal from the watch-list if it records a volume-weighted average price of at least S\$0.20 and an average daily market capitalisation of S\$40 million or more over the last 6 months.

The Company would like to notify all its shareholders and business partners that the Group’s business and operations will continue as normal.

BY ORDER OF THE BOARD

Mr Li Bin
CEO and Director

6 June 2019

Ms Dong Ling Ling
Director