

ANNOUNCEMENT

Nanya Technology Corporation
USD 500,000,000 Zero Coupon Convertible Bonds due 2022 (the “Convertible Bonds”)
Cancellation of Convertible Bonds pursuant to Conversion

NOTICE IS HEREBY GIVEN that from February 12, 2018 to February 26, 2018, US\$ 46,800,000 in principal amount of Convertible Bonds have been converted into shares and cancelled. This is due to an exercise of conversion rights by the holders thereof.

The aggregate principal amount of the Convertible Bonds remaining outstanding as of February 26, 2018 is US\$ 8,800,000.

Nanya Technology Corporation



Name: Joseph Wu
Title : Vice President