SECOND CHANCE PROPERTIES LTD

(Company Registration No. 198103193M-Incorporated in the Republic of Singapore)

NOTICE OF EXTRAORDINARY GENERAL MEETING

Unless otherwise defined, all capitalised terms herein shall bear the same meaning as used in the Circular dated 2 June 2014 issued by Second Chance Properties Ltd (the "**Circular**").

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting (the "**EGM**") of Second Chance Properties Ltd (the "**Company**") will be held at Qian Xi Restaurant Pte. Ltd., 845 Geylang Road, #04-09 Tanjong Katong Complex, Singapore 400845 on 18 June 2014 at 11.30 a.m. for the purpose of considering and, if thought fit, passing with or without any modification, the following Ordinary Resolution:

ORDINARY RESOLUTION

PROPOSED SALE AND LEASEBACK OF PROPERTIES IN SINGAPORE

THAT

(a) the Proposed Sale of the Properties by each of the Subsidiaries of Second Chance Properties Ltd to the Purchaser at the Purchase Price of S$175,376,412 on the terms and subject to the conditions of the Sale and Purchase Agreement to be entered into between the Company and the Purchaser, the principal terms of which are set out in the Circular (as may be amended, modified, varied or supplemented as the parties thereto may agree); and the Proposed Leaseback of the Properties by the Company on the terms and subject to the conditions of the Lease Agreement to be entered into simultaneously with the Sale and Purchase Agreement, the principal terms of which are set out in the Circular (as may be amended, modified, varied or supplemented as the parties thereto may agree) be and is hereby approved; and

(b) any of the Directors of the Company be and is hereby authorised to complete and do all such acts and things (including without limitation, to execute all such documents as may be required and to approve any amendments, alterations or modifications to any documents), as they or he may consider desirable, expedient or necessary in connection with the transactions contemplated by this Ordinary Resolution or to give effect to the such transactions and/or to give effect to the approval given by this Ordinary Resolution, and generally to do all such things as they or he deem necessary or expedient for all the foregoing purposes.

By Order of the Board

Mohamed Salleh s/o Kadir Mohideen Saibu Maricar, Founder and CEO, Executive Chairman, Singapore, 2 June 2014