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PT ABM Investama Tbk announces Consent Solicitation Results

FOR IMMEDIATE RELEASE

JAKARTA, Indonesia, January 31, 2019. PT ABM Investama Tbk (the “**Company**”) announced on January 16, 2019 that it had commenced a consent solicitation (the “**Consent Solicitation**”) to approve certain proposed amendments (the “**Proposed Amendments**”), as described in the consent solicitation statement dated as of January 16, 2019 (the “**Consent Solicitation Statement**”) to its indenture dated as of August 1, 2017 (the “**Indenture**”), governing its 7.125% Senior Notes due 2022 (the “**Notes**”). The Company hereby announces the results of the Consent Solicitation.

The principal purpose of the Proposed Amendments is to enable the Company to make a strategic minority investment (the “**Proposed Investment**”) in an Indonesian company that holds the concession for a producing Indonesian coal mine (the “**Target Company**”) using cash on hand. In connection with the Proposed Investment, the Target Company has been in discussions with the Company and its subsidiaries to enter into certain service contracts, as further described in the Consent Solicitation Statement.

The Proposed Amendments required the consents of the holders of a majority in aggregate principal amount of the Notes outstanding (the “**Requisite Consents**”). As of January 16, 2019, the aggregate principal amount of the Notes outstanding was US\$350,000,000.

The Company confirms the expiration of the Consent Solicitation and confirms that it received the Requisite Consents to approve the Proposed Amendments. As of 5:00 P.M, New York City time, on January 30, 2019 (the “**Consent Expiration Deadline**”) the Company accepted valid consents to the Proposed Amendments in the aggregate principal amount of US\$328,880,000, representing 93.97% of the total outstanding principal amount of the Notes, from holders of the Notes who validly delivered their consents to the Proposed Amendments at or prior to the Consent Expiration Deadline. Such holders will receive a cash payment equal to U.S.\$3.50 per U.S.\$1,000 principal amount of Notes (the “**Consent Fee**”). The Consent Fee will be paid on or about February 8, 2019, subject to the terms and conditions in the Consent Solicitation Statement.

A supplemental indenture will be executed on or about February 8, 2019 to enact the Proposed Amendments. The solicitation agent for the Consent Solicitation is Credit Suisse (Singapore) Limited (the “**Sole Solicitation Agent**”). The information and tabulation agent for the Consent Solicitation is D.F. King (the “**Information and Tabulation Agent**”).

The Information and Tabulation Agent for the Consent Solicitation is:

D.F. King

In London:

125 Wood Street
London EC2V 7AN
United Kingdom
Telephone: +44 20 7920 9700

In Hong Kong:

Suite 1601, 16/F, Central Tower
28 Queen's Road Central
Central Hong Kong
Telephone: +852 3953 7231

In New York:

D. F. King & Co., Inc.
48 Wall Street – 22nd floor
New York, NY 10005
Attention: Andrew Beck
Banks and Brokers Call: +1 (212) 269-5550
All Others, Call Toll Free: (800) 622-1569

Email: abm@dfkingltd.com

Consent Website: <https://sites.dfkingltd.com/abm>

Questions and requests for assistance may be directed to the Sole Solicitation Agent at the address set forth below.

The Sole Solicitation Agent for the Consent Solicitation is:

Credit Suisse (Singapore) Limited

1 Raffles Link
#03-01 South Lobby
Singapore 039393
Phone: +65 6212 2764/+852 2101 6541

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This notice does not constitute a public offering in Indonesia under Law Number 8 of 1995 regarding Capital Market (the “Capital Market Law”). The Notes may not be offered or sold in Indonesia or to Indonesian citizens, wherever they are domiciled, or to Indonesian residents, in a manner which constitutes a public offering under laws and regulations of Indonesia.