SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR DIRECTOR/CHIEF EXECUTIVE OFFICER IN RESPECT OF INTERESTS IN SECURITIES

(Electronic Format)

FORM

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing this notification form.
- This form is for a Director/Chief Executive Officer ("CEO") to give notice of his interests in the securities of the Listed Issuer under section 133, 137N or 137Y of the Securities and Futures Act (Cap. 289) (the "SFA"). Please note that the requirement to disclose interests in participatory interests applies <u>only</u> to a director and where the Listed Issuer is a Singapore-incorporated company.
- 3. This electronic Form 1 and a separate Form C, containing the particulars and contact details of the Director/CEO, must be completed by the Director/CEO or a person duly authorised by him to do so. The person so authorised should maintain records of information furnished to him by the Director/CEO.
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. A single form may be used by a Director/CEO for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of/of becoming aware of, the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 3 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 7. Except for item 4 of Part III, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;
 - (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
 - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
 - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 10. For further instructions and guidance on how to complete this notification form, please refer to section 6 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

	Part I - General
1.	Name of Listed Issuer:
	ValueMax Group Limited
2.	Type of Listed Issuer:
	Registered/Recognised Business Trust
	Real Estate Investment Trust
3.	Name of Director/CEO:
	Tan Soon Liang
4.	Is the Director/CEO also a substantial shareholder/unitholder of the Listed Issuer?
	✓ No
5.	Is the Director/CEO notifying in respect of his interests in securities of, or made available by, the Listed Issuer at the time of his appointment?
	Yes (Please proceed to complete Part II)
	✓ No (Please proceed to complete Part III)
6.	Date of notification to Listed Issuer:
	20-Mar-2025

2	ansaction A 🕤
	Date of acquisition of or change in interest:
	20-Mar-2025
	Date on which Director/CEO became aware of the acquisition of, or change in, interest (i) (if different from item 1 above, please specify the date):
	20-Mar-2025
	Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):
	Type of securities which are the subject of the transaction <i>(more than one option may be chosen):</i>
	Other types of shares/units (<i>excluding ordinary voting shares/units</i>) of Listed Issuer
	Rights/Options/Warrants over shares/units of Listed Issuer
	Debentures of Listed Issuer Bights/Options over debentures of Listed Issuer
	 Rights/Options over debentures of Listed Issuer Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer
	Participatory interests made available by Listed Issuer
	 ✓ Others (<i>please specify</i>):
	ValueMax series 014 of 3-month digital securities commercial paper
	Number of shares, units, rights, options, warrants, participatory interests and/or principa amount/value of debentures or contracts acquired or disposed of by Director/CEO:
	20 tokens
	Amount of consideration paid or received by Director/CEO (<i>excluding brokerage and stamp duties</i>):
	S\$400,000

Circumstance giving rise to the interest or change in interest:
Acquisition of:
Securities via market transaction
Securities via off-market transaction (<i>e.g. married deals</i>)
Securities via physical settlement of derivatives or other securities
Securities pursuant to rights issue
Securities via a placement
Securities following conversion/exercise of rights, options, warrants or other convertibles
Disposal of:
Securities via market transaction
Securities via off-market transaction (<i>e.g. married deals</i>)
Other circumstances :
Acceptance of employee share options/share awards
Vesting of share awards
Exercise of employee share options
Acceptance of take-over offer for Listed Issuer
Corporate action by Listed Issuer (<i>please specify</i>):

✓ Others (*please specify*):

7.

Subscription of S\$400,000/- aggregate principal amount in ValueMax Series 014 of 3-month digital securities commercial paper via the rollover of S\$400,000/- aggregate principal amount in ValueMax Series 013 of 3-month digital securities commercial paper on the digital platform of ADDX Exchange.

8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 8. Others

Immediately before the transaction	Direct Interest	Deemed Interest	Total
Details of securities held: ValueMax Series 014 of 3-month digital securities commercial paper	NIL		NIL
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Details of securities held:			

ValueMax Series 014 of 3-month digital securities commercial paper	S\$400,000	S\$400,000
Circumstances giving rise to deemed [You may attach a chart(s) in item 10 set out in item 8 tables 1 to 8, arises]		

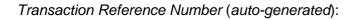
10. Attachments (if any): 🕦

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

- (b) Date of the Initial Announcement:
- (c) 15-digit transaction reference number of the relevant transaction in the Form 1 which was attached in the Initial Announcement:

12. Remarks (if any):



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(if differen 20-Mar-2025 Explanatic in, interest Type of s chosen): Ordinat Other t Rights/ Contrat entitled delivery	Achich Director/CEO became aware of the acquisition of, or change in, interest the from item 1 above, please specify the date):
(if differen 20-Mar-2025 Explanatic in, interest Type of s chosen): Ordinat Other t Rights/ Contrat entitled delivery	at from item 1 above, please specify the date): 5 5 5 5 5 5 5 5 5 5 5 5 5
Explanation in, interest Type of s chosen): Ordinat Other t Rights/ Debent Rights/ Contrat deliver	on (<i>if the date of becoming aware is different from the date of acquisition of, or chang</i> <i>t</i>): eccurities which are the subject of the transaction (<i>more than one option may b</i> ry voting shares/units of Listed Issuer types of shares/units (<i>excluding ordinary voting shares/units</i>) of Listed Issuer /Options/Warrants over shares/units of Listed Issuer tures of Listed Issuer /Options over debentures of Listed Issuer cts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is d to a benefit, being contracts under which any person has a right to call for or to make
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entitled delivery	to a benefit, being contracts under which any person has a right to call for or to make
Particip	y of shares in the Listed Issuer
	patory interests made available by Listed Issuer
✓ Others	(please specify):
ValueMax S	Series 013 of 3-month digital securities commercial paper
	of shares, units, rights, options, warrants, participatory interests and/or principalue of debentures or contracts acquired or disposed of by Director/CEO:
20 tokens	
Amount o duties):	f consideration paid or received by Director/CEO (excluding brokerage and stam
S\$400,000	
00,000	

7. Circumstance giving rise to the interest or change in interest: Acquisition of:

Securities via market transaction
Securities via off-market transaction (e.g. married deals)
Securities via physical settlement of derivatives or other securities
Securities pursuant to rights issue
Securities via a placement
Securities following conversion/exercise of rights, options, warrants or other convertibles
Disposal of:
Securities via market transaction
Securities via off-market transaction (<i>e.g. married deals</i>)
Other circumstances :
Acceptance of employee share options/share awards
Vesting of share awards
Exercise of employee share options
Acceptance of take-over offer for Listed Issuer
Corporate action by Listed Issuer (<i>please specify</i>):

✓ Others (*please specify*):

Redemption of S\$400,000/- aggregate principal amount in ValueMax Series 013 of 3-month digital securities via rollover to S\$400,000/- aggregate principal amount in ValueMax Series 014 of 3-month digital securities commercial paper on the digital platform of ADDX Exchange.

8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 8. Others

Immediately before the transaction	Direct Interest	Deemed Interest	Total
Details of securities held: ValueMax Series 013 of 3-month digital securities commercial paper	S\$400,000		S\$400,000
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Details of securities held: ValueMax Series 013 of 3-month digital securities commercial paper	NIL		

			NIL				
9.	Circumstances giving rise to deemed interests (if the interest (if the interest) (if the interest) (if the interest) (if the interest) a chart(s) in item 10 to illustrate how the set out in item 8 tables 1 to 8, arises]		emed interest, as				
10.	Attachments (<i>if any</i>):						
10.	(The total file size for all attachment(s) should not exceed 1ME	R.)					
11.	If this is a replacement of an earlier notification, please	provide:					
	(a) SGXNet announcement reference of the <u>first</u> notif (<i>the "Initial Announcement"</i>):		nnounced on SGXNet				
	(b) Date of the Initial Announcement:						
	(c) 15-digit transaction reference number of the relevant attached in the Initial Announcement:	ant transaction in t	he Form 1 which was				
12.	Remarks (if any):						
Image: Transaction Reference Number (auto-generated): 2 7 9 4 1 2 5 4 7 6 1 0 1 3 1							
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13.	n 13 is to be completed by an individual submitting this notificat Particulars of Individual submitting this notification form t		the Director/CEO.				

(a) Name of Individual:
(b) Designation (*if applicable*):
(c) Name of entity (*if applicable*):