

**ASIATRAVEL.COM HOLDINGS LTD.**  
**(Company Registration No.: 199907534E)**  
**(“Company”)**

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**PROPOSED SUBSCRIPTION OF 40,000,000 NEW ORDINARY SHARES BY ZHONGHONG HOLDING CO., LTD – COMPLETION**

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*Unless otherwise defined, all capitalised items herein shall have the same meaning as ascribed to them in the Company’s announcements on 23 October 2014 and 5 November 2014 (“**Announcements**”) relating to the Proposed Subscription.*

The Board of Directors (the “**Board**”) of the Company refers to the Announcements and is pleased to announce that the Company has today completed the Proposed Subscription of the 40,000,000 Subscription Shares, at the issue price of S\$0.25 per Subscription Share, following the issuance and allotment of the Subscription Shares to the Subscriber.

Following the completion of the Proposed Subscription, the Company’s issued and paid-up share capital has increased from 310,577,036 Shares to 350,577,036 Shares (excluding 10,646,000 treasury shares).

The Subscription Shares shall rank in all respects pari passu with the existing issued Shares.

The Subscription Share expected to be listed and quoted on the Catalist of the SGX-ST with effect from 9.00 am on 10 April 2015.

**BY ORDER OF THE BOARD**

Boh Tuang Poh  
Executive Director

Singapore, 8 April 2015

*This announcement has been reviewed by the Company’s sponsor, RHT Capital Pte. Ltd. (“**Sponsor**”), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this announcement. The details of the contact person for the Sponsor are as follows:*

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