

(a business trust constituted on 7 May 2012 under the laws of the Republic of Singapore)

Managed by Croesus Retail Asset Management Pte. Ltd. (Registration Number 201205175K)

ANNOUNCEMENT DATE FOR RELEASE OF CROESUS RETAIL TRUST'S FINANCIAL RESULTS FOR THE THIRD QUARTER ENDED 31 MARCH 2015

The Trustee Manager of Croesus Retail Trust ("CRT"), Croesus Retail Asset Management Pte. Ltd., announces that CRT's financial results for the third quarter ended 31 March 2015 will be released on Thursday, 14 May 2015 before market opens.

The financial statements will be available for viewing at www.sgx.com.

By Order of the Board Kim Yi Hwa Company Secretary

Croesus Retail Asset Management Pte. Ltd.

(Registration No. 201205175K)

(as trustee-manager of Croesus Retail Trust)

Date: 14 April 2015

DBS Bank Ltd. and Citigroup Global Markets Singapore Pte. Ltd. were the joint global coordinators, issue managers, bookrunners and underwriters (the "**Joint Issue Managers**") to the initial public offering of Units by the Trustee-Manager. The Joint Issue Managers assume no responsibility for the contents of this announcement.