



上海实业环境控股有限公司
SIIC ENVIRONMENT HOLDINGS LTD.

SIIC Environment Holdings Ltd.
Registration No. 200210042R
One Temasek Avenue
#37-03 Millenia Tower
Singapore 039192
Tel: + (65) 6538 2598
Fax: + (65) 6538 2896
www.siicenv.com

BUILD-OPERATE-TRANSFER (“BOT”) WASTEWATER PROJECT AWARDED IN DALIAN CITY, LIAONING PROVINCE, PEOPLE’S REPUBLIC OF CHINA

The Board of Directors (the “**Board**”) of SIIC Environment Holdings Ltd. (the “**Company**”, and together with its subsidiaries, collectively the “**Group**”) is pleased to announce that the Group’s 75.5% owned subsidiary company, SIIC Environment Holdings (Weifang) Co., Ltd. (“**SIIC Weifang**”) has been awarded a BOT wastewater treatment project (the “**Project**”) by Dalian Municipal Government Municipal Water Authority in Dalian City, Liaoning Province, People’s Republic of China (“**PRC**”).

The Project, which is entered into in the ordinary course of business, entails the construction and operation of a wastewater treatment plant with a design capacity of 40,000 tons/day for a concessionary period of 22 years, including the construction phase.

SIIC Weifang is incorporating a new wholly owned project company, SIIC Environment (Dalian) Waste Water Treatment Co., Ltd. (上实环境（大连）污水处理有限公司) in the PRC with a registered paid-up capital of RMB71.6 million to undertake the Project. The capital injection will be fully funded in cash and financed through the internal resources of the Group.

The above is not expected to have material impact on the net tangible assets per share and earnings per share of the Company and the Group for the financial year ending 31 December 2014.

None of the directors, controlling shareholders or substantial shareholders of the Company have any interest, direct or indirect, in the Project.

By Order of the Board

Feng Jun
Executive Director

19 August 2014