



ISOTEAM

ISOTEAM LTD.

(Company Registration No: 201230294M)
(Incorporated in the Republic of Singapore on 12 December 2012)

NOTICE OF TRANSFER AND USE OF TREASURY SHARES

Pursuant to Rule 704(31) of Section B: Rules of Catalyst of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board of Directors (the "**Board**") of ISOTeam Ltd. (the "**Company**") wishes to announce the following transfer and use of treasury shares:

Date of transfer	15 January 2016	
Purpose of transfer	Partial consideration for the acquisition of TMG Projects Pte. Ltd.	
Number of treasury shares transferred	2,539,683	
Number of treasury shares before and after transfer	Before transfer	After transfer
	2,600,000	60,317
Percentage of the number of treasury shares against the total number of issued shares before and after transfer	Before transfer	After transfer
	1.85% ⁽¹⁾	0.04% ⁽²⁾
Value of the treasury shares transferred	S\$1,555,810 ⁽³⁾	

Notes:

- (1) Calculated based on 140,333,295 issued shares (excluding 2,600,000 treasury shares) in the capital of the Company as at 15 January 2016.
- (2) Calculated based on 142,872,978 issued shares (excluding 60,317 treasury shares) in the capital of the Company as at 15 January 2016.
- (3) Calculated based on the volume weighted average price of the Company's shares of S\$0.6126 on 15 January 2016.

By Order of the Board

Anthony Koh Thong Huat
Chief Executive Officer
18 January 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Hong Leong Finance Limited for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Tang Yeng Yuen, Vice President, Head of Corporate Finance, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581, Telephone (65) 6415 9886.