

OLAM INTERNATIONAL LIMITED
(Incorporated in the Republic of Singapore)
(Registration No. 199504676H)

**THE PROPOSED SUBSCRIPTION OF SHARES IN
OLAM INTERNATIONAL LIMITED BY MITSUBISHI CORPORATION**

COMPLETION OF PROPOSED SUBSCRIPTION

Olam International Limited (the "**Company**") refers to its announcements dated 28 August 2015 and 7 September 2015 in connection with the proposed subscription of 332,727,273 new ordinary shares in the Company by Mitsubishi Corporation (the "**Announcements**").

Unless otherwise defined herein, all capitalised terms used in this announcement shall bear the same meanings as in the Announcements.

Listing of and Quotation for the New Shares

Further to the Announcements, the Board wishes to announce that 332,727,273 New Shares were issued and allotted on the terms and conditions as described in the Subscription Agreement on 15 September 2015. Following the completion of the Proposed Subscription, the issued and paid-up share capital of the Company has increased to 2,773,449,142 Shares (excluding treasury shares).

The New Shares shall be issued free from all and any encumbrances and will rank *pari passu* in all respects with the existing Shares, including, without limitation, any entitlements, distributions, dividends or rights, the record date in respect of which falls on or after the Completion Date.

The New Shares will be listed and quoted on the Official List of the SGX-ST with effect from 9 a.m. on 17 September 2015.

By order of the Board

Shekhar Anantharaman
Executive Director

15 September 2015