

**LUZHOU BIO-CHEM TECHNOLOGY LIMITED**

(Incorporated in the Republic of Singapore with Registration Number 200412523N)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF SHARES

Unless otherwise defined herein, all capitalised terms and references used in this announcement shall bear the meanings ascribed to them in the Offer Information Statement dated 26 August 2015 issued by the Company in relation to the Rights Issue (the “Offer Information Statement”).

TIMETABLE OF KEY EVENTS

The Board of Directors of Luzhou Bio-chem Technology Limited wishes to announce that there will be changes to the timetable of key events under the Rights Issue, due to 11 September 2015 (Friday) being declared to be Polling Day, a public holiday.

The amended timetable of key events (with changes shown in red) is as follows:

Events	Date / Time
Shares traded ex-rights	: 20 August 2015 from 9.00 a.m.
Books Closure Date	: 24 August 2015 at 5.00 p.m.
Despatch of Offer Information Statement (together with the ARE or the PAL, as the case may be) to Entitled Shareholders	: 27 August 2015
Commencement of trading of “nil-paid” rights	: 27 August 2015 from 9.00 a.m.
Last day for trading of “nil-paid” rights	: 4 September 2015 at 5.00 p.m.
Last date and time for splitting rights	: 4 September 2015 at 5.00 p.m.
Last date and time for acceptance of and payment for Rights Shares	: 10 September 2015 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Last date and time for renunciation of and payment for Rights Shares	: 10 September 2015 at 5.00 p.m.
Last date and time for application and payment for excess Rights Shares	: 10 September 2015 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Expected date for issuance of Rights Shares	: 17 18 September 2015
Expected date for crediting of Rights Shares	: 18 21 September 2015
Expected date for refund of unsuccessful applications (if made through CDP)	: 18 21 September 2015
Expected date for listing and quotation and commencement of trading of Rights Shares	: 18 21 September 2015

The above amended timetable shall replace the timetable set out on page 14 of the Offer Information Statement.

By order of the Board

Niu Ji Xing
Executive Chairman and Chief Executive Officer
26 August 2015