

YONGMAO HOLDINGS LIMITED
(Company Registration No. 200510649K)
(Incorporated in the Republic of Singapore)

**SUCCESSFUL CLOSE OF SERIES 001 OF 3-MONTH DIGITAL SECURITIES COMMERCIAL PAPER
ON THE SDAX PLATFORM – S\$4.05 MILLION GROSS PROCEEDS RAISED**

Reference is made to Yongmao Holdings Limited's announcement dated 1 October 2024 (the "SDAX CP Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the SDAX CP Announcement.

The Board of Directors (the "**Board**") of Yongmao Holdings Limited (the "**Company**" and its subsidiaries, the "**Group**") is pleased to announce that the 3-month Series 001 SDAX Issuance launched on 1 October 2024 has closed today at 11:30 a.m. (Singapore time) and has received strong demand from accredited investors, with the Company raising S\$4.05 million. The digital securities to be issued by the Company ("**3-month Series 001 SDAX Tokens**") to the subscribers of the 3-month Series 001 SDAX Issuance will be listed on the SDAX digital platform on 11 October 2024.

Amongst the subscribers for the 3-month Series 001 SDAX Tokens, S\$540,000 was subscribed by certain executive director and independent directors of the Company, amounting to approximately 13.33% of the 3-month Series 001 SDAX Issuance.

The Company will make further announcements as appropriate, if and when there are material developments in respect of the SDAX Multicurrency CP Programme, the 3-month Series 001 SDAX Issuance and/or the 3-month Series 001 SDAX Tokens which warrant disclosure.

By Order of the Board

Tian Ruo Nan
Chief Executive Officer

11 October 2024