

COMPACT METAL INDUSTRIES LTD

(the “**Company**”)

Company Registration Number: 197500009H

(Incorporated in Singapore)

**NOTIFICATION OF INCLUSION ON THE WATCH-LIST DUE TO THE MINIMUM TRADING PRICE
 (“MTP”) ENTRY CRITERION WITH EFFECT FROM 5 JUNE 2017**

As previously announced on 2 March 2016, Compact Metal Industries Ltd (the “**Company**”) was placed on the Watch-List under the Minimum Trading Price (“**MTP**”) Entry Criterion then applicable.

As reassessed by the Exchange under the revised MTP rules announced on 2 December 2016, the Company will continue to be placed on the Watch-List under the MTP Entry Criterion with effect from 5 June 2017.

The Company must take active steps to meet the requirements of Listing Rule 1314(2) within 36 months from 5 June 2017, failing which the Exchange would either remove the Company from the Official List, or suspend trading of the listed securities of the Company with a view to removing the Company from the Official List.

Listing Rule 1314(2) states that the Company will be assessed by the Exchange for removal from the Watch-list if it records volume-weighted average price of at least S\$0.20 and an average daily market capitalisation of S\$40 million or more over the last 6 months prior to the date of the Exchange’s review.

BY ORDER OF THE BOARD

COMPACT METAL INDUSTRIES LIMITED

Zhang Zengtao

Managing Director

05 June 2017