



SOHO CHINA LIMITED
SOHO 中國有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 410)

REDEMPTION OF SENIOR NOTES DUE 2022

Reference is made to the announcement of SOHO China Limited (the “**Company**”) dated 1 November 2012 (the “**2012 Announcement**”) in relation to the issuance of 7.125% senior notes due 2022 (the “**2022 Notes**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the 2012 Announcement.

Pursuant to the terms of the indenture dated as of 7 November 2012 (as amended or supplemented from time to time, the “**Indenture**”), among the Company, the entities set forth in Schedule I thereto as Subsidiary Guarantors and The Bank of New York Mellon, London Branch, as trustee (the “**Trustee**”), entered into in connection with the issuance of the 2022 Notes, the Company announces today that it will inform the Trustee and holders of the 2022 Notes today that all the outstanding 2022 Notes will be redeemed in full on 6 June 2016 (the “**Redemption Date**”) at a redemption price equal to 100% of the principal amount thereof, plus the Applicable Premium (as defined in the Indenture) as of, and accrued and unpaid interest, if any, to (but not including), the Redemption Date (the “**Redemption Price**”).

As of the date of this announcement, the outstanding principal amount of the 2022 Notes is US\$253,269,000. The Company will satisfy the payment of the outstanding principal amount of the 2022 Notes using internal funds.

Upon redemption of the outstanding 2022 Notes on the Redemption Date, all the redeemed 2022 Notes will be cancelled.

By order of the Board
SOHO China Limited
Pan Shiyi
Chairman

Hong Kong, 7 April 2016

As at the date of this announcement, the executive Directors are Mr. Pan Shiyi, Mrs. Pan Zhang Xin Marita and Ms. Yan Yan; and the independent non-executive Directors are Mr. Sun Qiang Chang, Mr. Cha Mou Zing, Victor and Mr. Xiong Ming Hua.