

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF BONDHOLDERS. IF BONDHOLDERS ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD SEEK THEIR OWN FINANCIAL AND LEGAL ADVICE IMMEDIATELY FROM THEIR ACCOUNTANT OR OTHER INDEPENDENT FINANCIAL OR LEGAL ADVISER

September 17, 2018

**OPTIONAL REDEMPTION NOTICE
TO HOLDERS OF
US\$125,000,000 GLOBAL ZERO COUPON CONVERTIBLE BONDS DUE 2021**

(ISIN: XS1452397372; the “**Bonds**”)

OF SILERGY CORP. (the “**Issuer**”)

NOTICE IS HEREBY GIVEN to the Holders, the Trustee, the Registrar and the Principal Agent that in accordance with the terms and conditions of the Bonds as set out in the Indenture, dated as of August 4, 2016 (the “**Indenture**”), by and between, amongst others, THE BANK OF NEW YORK MELLON, LONDON BRANCH as Trustee and the Issuer that the Issuer is exercising its option under Section 3.5(a) of the Indenture to redeem all outstanding Bonds on October 31, 2018 (the “**Redemption Date**”) at US\$101,125.72 (being the Early Redemption Amount on the Redemption date).

The Issuer is entitled to exercise this option as a result of the Closing Price on 20 of the 30 consecutive Trading Days up to and including September 13, 2018 is at least one hundred and thirty percent (130%) of the quotient of the Early Redemption Amount divided by the Conversion Ratio.

As alternative, Holders may exercise conversion rights for Bonds selected for redemption under the Section 3.5(a) of the Indenture up to the close of business on October 24, 2018 before the Redemption Date.

As at the date of this Optional Redemption Notice, the Conversion Price is NT\$416.26 per Share.

On September 14, 2018 (being the latest practicable date prior to the publication of this Optional Redemption Notice) the aggregate principal amount of Bonds outstanding was US\$20.7 million and the Closing Price of the Shares, as derived from the TWSE, was NT\$566.00.

The ISIN of the Bonds called for redemption is XS1452397372 and no representation is made as to the correctness or accuracy of the ISIN, if any, listed in such notice.

This is an Optional Redemption Notice. Words and expressions defined in the Indenture shall have the same meaning when used in this notice.

Paying Agent: The Bank of New York Mellon, London Branch
One Canada Square
London E14 5AL, United Kingdom
Attention: Global Corporate Trust - Silergy Corp.
Facsimile No.: (44) 207 964 6369

For further information please contact:

Silergy Corp.

10F., No. 653, Bannan Rd., Zhonghe Dist.,
New Taipei City 235, Taiwan, Republic of China

Attention: Chief Financial Officer

Tel No.: (886) 2 2221 5266

Facsimile No.: (886) 2 2221 5778

This Notice is given by Silergy Corp.

IN WITNESS WHEREOF, I have hereunto signed my name

Date: September 17, 2018

By: 

Name: Vincent Pan

Title: Chief Financial Officer