



SUCCESSFUL CLOSE OF GSH_D009_3/SGD ISSUE, GSH_D009_6/SGD ISSUE, GSH_D005_12/SGD ISSUE, GSH_D009B_6/SGD ISSUE AND GSH_D005B_12/SGD ISSUE – S\$80.01 MILLION AGGREGATE GROSS PROCEEDS RAISED

Reference is made to GSH Corporation Limited's announcement dated 23 May 2024, 13 June 2024, 22 August 2024, 12 September 2024, 21 November 2024, 12 December 2024, 26 February 2025, 13 March 2025, 22 May 2025, 12 June 2025, 21 August 2025, 11 September 2025, 20 November 2025, 24 November 2025, 27 November 2025, 11 December 2025, 26 February 2026, 12 March 2026 and 4 June 2026 (the "SDAX CP Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the SDAX CP Announcements.

The Board of Directors (the "**Board**") of GSH Corporation Limited (the "**Company**" and its subsidiaries, the "**Group**") is pleased to announce that the GSH_D009_3/SGD Issue, GSH_D009_6/SGD Issue, GSH_D005_12/SGD Issue, GSH_D009B_6/SGD Issue and GSH_D005B_12/SGD Issue have closed, and the Company has successfully raised S\$80.01 million in aggregate gross proceeds across all five (5) issuances. The digital securities to be issued by the Company to the subscribers of the GSH_D009_3/SGD Issue, GSH_D009_6/SGD Issue, GSH_D005_12/SGD Issue, GSH_D009B_6/SGD Issue and GSH_D005B_12/SGD Issue will be issued on the SDAX digital platform on 25 June 2026.

Amongst the subscribers, Dr. Sam Goi Seng Hui had subscribed for the principal amount of S\$67.12 million, amounting to 89.83% of the GSH_D009B_6/SGD Issue. Dr. Sam Goi Seng Hui is a controlling shareholder, Executive Chairman and Executive Director of the Company.

The Company will make further announcements as appropriate, if and when there are material developments in respect of the SDAX CP Facility Programme and any of the Issues which warrant disclosure.

By Order of the Board

Lee Tiong Hock
Company Secretary

25 June 2026