CLEARBRIDGE HEALTH LIMITED

(Company Registration No.: 201001436C)

(Incorporated in the Republic of Singapore)

ANNOUNCEMENT PURSUANT TO RULE 706A OF THE CATALIST RULES

Pursuant to Rule 706A of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist ("**Catalist Rules**"), the board of directors (the "**Board**" or "**Directors**") of Clearbridge Health Limited (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to announce the following transactions that occurred during the three-month financial period from 1 October 2024 to 31 December 2024.

DISPOSAL OF SHARES IN MEDIC SURGICAL PRIVATE LIMITED AND MEDIC LASER PRIVATE LIMITED

On 11 November 2024, the Company announced that its subsidiary, Clearbridge Medical Group Pte. Ltd. ("**CMGPL**"), had on the same day, entered into and completed the following agreements (the "**11 November 2024 Announcement**"):

(a) the conditional sale and purchase agreement with Medic International (Singapore) Pte Ltd (the "**Purchaser**") and Medic Surgical Private Limited ("**MSPL**"), for the sale by CMGPL and purchase by the Purchaser of 850 issued and paid-up ordinary shares (the "**MSPL Sale Shares**") in the capital of MSPL, which represents 85% of the total issued and paid-up share capital of MSPL (the "**MSPL Disposal**") for an aggregate consideration of S$98,000 (the "**MSPL Consideration**"); and

(b) the conditional sale and purchase agreement with the Purchaser and Medic Laser Private Limited ("**MLPL**"), for the sale by CMGPL and purchase by the Purchaser of 85,000 issued and paid-up ordinary shares (the "**MLPL Sale Shares**") in the capital of MLPL, which represents 85% of the total issued and paid-up share capital of MLPL (the "**MLPL Disposal**") for an aggregate consideration of S$98,000 (the "**MLPL Consideration**"),

(collectively, the "**Disposal**").

Please refer to the 11 November 2024 Announcement for further details on the Disposal.

The MSPL Consideration and MLPL Consideration were arrived at on a willing-buyer and willing-seller basis, taking into account, among others, the collective financial performances of MSPL and MLPL, and the book value of the MSPL Sale Shares and MLPL Sale Shares. The MSPL Consideration and MLPL Consideration have been paid fully in cash by the Purchaser to CMGPL on 11 November 2024, being the completion date of the MSPL Disposal and MLPL Disposal respectively.

Based on the unaudited financial statements of the Group and the Company for the six-month financial period ended 30 June 2024, as announced by the Company on 14 August 2024 and which constitute the Group's latest financial statements prior to the Disposal, the net asset values represented by the MSPL Sale Shares and MLPL Sale Shares were approximately negative S$22,000 and approximately positive S$47,000, respectively, as at 30 June 2024. There is no market value of the MSPL Sale Shares and MLPL Sale Shares as the shares of MSPL and MLPL are not publicly traded and valuation of the MSPL Sale Shares and MLPL Sale Shares was not undertaken.

As the MSPL Sale Shares and the MLPL Sale Shares represent the entire equity interest held by CMGPL in MSPL and MLPL respectively, CMGPL has ceased to have any interest in MSPL and MLPL,

and MSPL and MLPL have ceased to be subsidiaries of the Company following the completion of the Disposal on 11 November 2024.

The Disposal does not have any material impact on the consolidated net tangible assets or earnings per share of the Company and the Group for the financial year ended 31 December 2024.

None of the Directors or controlling shareholders of the Company and their respective associates have any interest, direct or indirect, in the Disposal, other than through their respective shareholding interest in the Company, if any.

BY ORDER OF THE BOARD

Yee Pinh Jeremy
Executive Director and Chief Executive Officer

28 February 2025

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*This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Goh Mei Xian, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.