

ROXY-PACIFIC HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
Co. Registration No. 196700135Z

ANNOUNCEMENT

INCREASED INVESTMENT IN WHOLLY-OWNED SUBSIDIARY, ROXY CAPITAL PTE. LTD.

The Board of Directors of Roxy-Pacific Holdings Limited (the “**Company**”) wishes to announce that the Company has increased its investment in its wholly-owned subsidiary, Roxy Capital Pte. Ltd. (“**Roxy Capital**”) by subscribing an additional 999,998 ordinary shares for a total consideration of S\$999,998.00, thereby increasing the investment in Roxy Capital from \$2.00 to \$1,000,000.00.

Subsequent to the above subscription, the shareholdings held by the Company in Roxy Capital remain unchanged at 100%.

The above investment is funded through internal resources and is not expected to have any material impact on the earnings per share and the net tangible assets per share of the Company for the current financial year ending 31 December 2015.

None of the Directors or substantial shareholders of the Company has any interest, direct or indirect, in the above transaction, other than his shareholdings in the Company.

BY ORDER OF THE BOARD

Koh Seng Geok
Executive Director and Company Secretary

Date: 17 November 2015