

WUXING INDUSTRY INVESTMENT HUSHENG COMPANY LIMITED
(吳興產投湖盛有限公司)
(incorporated with limited liability in the British Virgin Islands)

ANNOUNCEMENT

PARTIAL REPURCHASE AND CANCELLATION

RELATING TO THE EUR97,000,000 6.20 PER CENT. GUARANTEED BONDS DUE 2024 (ISIN: XS2597774962 / COMMON CODE: 259777496) (THE “BONDS”) ISSUED BY WUXING INDUSTRY INVESTMENT HUSHENG COMPANY LIMITED (吳興產投湖盛有限公司) (THE “ISSUER”) AND UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY HUZHOU WUXING TALENT INDUSTRIAL INVESTMENT DEVELOPMENT GROUP CO., LTD. (湖州吳興人才產業投資發展集團有限公司) (FORMERLY KNOWN AS HUZHOU WUXING INDUSTRIAL INVESTMENT DEVELOPMENT GROUP CO., LTD. (湖州吳興產業投資發展集團有限公司))

The Bonds are listed on the Singapore Exchange Securities Trading Limited (the “SGX-ST”). The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein. Approval in-principle from, admission to the Official List of, and listing and quotation of the Bonds on, the SGX-ST are not to be taken as an indication of the merits of the Bonds.

The Issuer made repurchases of the Bonds in the principal amount of EUR57,000,000, or approximately 58.76% of the original aggregate principal amount of the Bonds. Upon cancellation of the repurchased Bonds, the aggregate principal amount of the Bonds that remain outstanding will be EUR40,000,000.

As of 9 February 2024, the Issuer had received confirmation that the cancellation of the repurchased Bonds had been completed.

Any holder of the Bonds who is in doubt as to the action to be taken should consult his/her/its stockbroker, bank manager, solicitor, professional accountant or other professional adviser.

On behalf of the Board
Wuxing Industry Investment Husheng Company Limited
(吳興產投湖盛有限公司)
Shen Hongwei
Director

15 February 2024

As of the date of this announcement, the sole director of Wuxing Industry Investment Husheng Company Limited (吳興產投湖盛有限公司) is Mr. Shen Hongwei.