

**PUBLIC BANK BERHAD
INNOVATIVE TIER 1 CAPITAL SECURITIES
LISTED ON SINGAPORE EXCHANGE**

ANNOUNCEMENT BY PUBLIC BANK BERHAD TO SINGAPORE EXCHANGE

**CHANGES IN SUBSTANTIAL SHAREHOLDER'S INTERESTS
IN PUBLIC BANK BERHAD SHARES**

Particulars of substantial Securities Holder

Name : Consolidated Teh Holdings Sdn Berhad

Address : 33rd Floor, Menara Public Bank
146 Jalan Ampang
50450 Kuala Lumpur

Company no. : 31631-U

Country of incorporation : Malaysia

Descriptions (class & nominal value) : Ordinary shares of RM1.00 each

Name of registered holder : Consolidated Teh Holdings Sdn Berhad

Details of changes

Currency : Malaysian Ringgit (MYR)

Type of transaction	Date of change	No. of securities	Price transacted (\$\$)
Acquired	07/08/2014	82,083,510	13.800

Circumstances by reason of which change has occurred : Acceptance of provisional allotment of Public Bank (PBB) rights shares pursuant to the Renounceable Rights Issue of 350,212,513 new ordinary shares of RM1.00 each in PBB on the basis of 1 Rights Share for every 10 existing PBB shares held as follows:

Direct interests	-	8,295,274 shares
Indirect interests	-	73,788,236 shares

Total interests	-	82,083,510 shares
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Nature of interest	:	Direct and indirect
Direct (units)	:	772,055,356
Direct (%)	:	20.04
Indirect/deemed interest (units)	:	130,863,415
Indirect/deemed interest (%)	:	3.40
Total no. of securities after change	:	902,918,771
Date of notice	:	08/08/2014

Remarks:

The percentage of Consolidated Teh Holdings Sdn Berhad's total direct and indirect interests in PBB shares is computed based on the total number of PBB shares in issue excluding a total of 29,800,704 PBB shares bought-back by PBB and retained as treasury shares as at 11 August 2014.