



**MAXI-CASH FINANCIAL SERVICES CORPORATION LTD**

(Incorporated in the Republic of Singapore on 10 April 2008)  
(Company Registration No.: 200806968Z)

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## **ISSUE PRICE OF NEW SHARES UNDER THE MAXI-CASH FINANCIAL SERVICES CORPORATION LTD SCRIP DIVIDEND SCHEME**

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The board of directors (the “**Board**” or “**Directors**”) of Maxi-Cash Financial Services Corporation Ltd (the “**Company**”) refers to the Company’s announcement dated 18 March 2016 (the “**Announcement**”) in relation to the application of the Maxi-Cash Financial Services Corporation Ltd Scrip Dividend Scheme (the “**Scheme**”) to the final tax exempt (one-tier) dividend of 0.50 Singapore cents per ordinary share of the Company for the financial year ended 31 December 2015 (the “**Final Dividend**”). Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcement.

The Share Transfer Books and the Register of Members of the Company had closed at 5.00 p.m. on 12 May 2016 (the “**Books Closure Date**”) for the purpose of determining the shareholders of the Company’s (the “**Shareholders**”) entitlements to the Final Dividend.

Pursuant to the terms of the Scheme, Shareholders who are entitled to dividends may elect to (i) receive either cash or an allotment of ordinary shares in the capital of the Company (“**Shares**”) credited as fully paid-up, in lieu of the whole of the cash amount of the dividend to which the Scheme applies (the “**New Shares**”); or (ii) an allotment of New Shares in lieu of the cash amount of the dividend entitlement (credited as fully paid-up) in relation to a portion of his existing Shares held, and a cash dividend in relation to the balance of his existing Shares held as determined by the Directors.

The Board wishes to announce that the issue price of each New Share for this current application of the Scheme to the Final Dividend is S\$0.128 (the “**Issue Price**”). Pursuant to the terms of the Scheme, the Issue Price is to be determined based on the average of the last dealt prices of the Shares on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for each of the market days during the price determination period between 10 May 2016 and 12 May 2016 (both dates inclusive) (being the period commencing on the day on which the Shares are first quoted ex-dividend on the SGX-ST and ending on the Books Closure Date) (“**Price Determination Period**”). As there were no trading in the Shares on the SGX-ST on 10 May 2016 and 11 May 2016, in accordance with the terms of the Scheme, the Company has determined the Issue Price based on the average of the last dealt prices of the Shares on the three (3) market days where there were trades of the Shares on the SGX-ST immediately preceding the Price Determination Period (the “**Average Last Dealt Price**”). As such, the Issue Price represents a discount equivalent to approximately 5.2% to the Average Last Dealt Price.

Entitlements to the Final Dividend will be based on the number of Shares held by Shareholders as at 5.00 p.m. on the Books Closure Date.

Shareholders are reminded of the following important dates and events:

<b>Indicative Date*</b>	<b>Event</b>
On or about 24 May 2016	Despatch of Notices of Election and Scrip Dividend Entitlement Advices
7 June 2016	Last day for eligible Shareholders to submit Notices of Election
27 June 2016	Dividend Payment Date (in cash or in New Shares)
28 June 2016	Listing and quotation of the New Shares on the SGX-ST

\* All references to dates above are made by reference to Singapore dates.

By Order of the Board

Lim Swee Ann  
Company Secretary  
13 May 2016

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor (the "**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Ms. Goh Mei Xian, Associate Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone: (65) 6854 6160.*