

**UMS INTEGRATION LIMITED**  
(Company Registration Number 200100340R)  
(Incorporated in the Republic of Singapore)

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**SECONDARY LISTING OF UMS INTEGRATION LIMITED ON THE MAIN MARKET OF BURSA MALAYSIA SECURITIES BERHAD – PROSPECTUS**

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**I. INTRODUCTION**

The Board of Directors (the “**Board**”) of UMS Integration Limited (the “**Company**”) refers to the Company’s announcements dated 17 July 2024, 31 December 2024, 25 March 2025, 26 March 2025, 26 June 2025 and 30 June 2025 (“**30 June 2025 Announcement**”) in relation to, *inter alia*, the secondary listing of and quotation for the entire issued ordinary shares in the Company (“**Shares**”) on the Main Market of Bursa Malaysia Securities Berhad (“**Bursa Securities**”) (the “**Secondary Listing**”).

**II. PROSPECTUS**

Further to the 30 June 2025 Announcement, the Company wishes to inform shareholders that an electronic copy of the prospectus in relation to the Secondary Listing (“**Prospectus**”) in Malaysia was posted on the website of Bursa Malaysia Berhad and the Company at the respective links: [https://www.bursamalaysia.com/market\\_information/announcements/company\\_announcement/announcement\\_details?ann\\_id=3566946](https://www.bursamalaysia.com/market_information/announcements/company_announcement/announcement_details?ann_id=3566946) and <https://www.umsgroup.com.sg/>.

The Prospectus has not been registered as a prospectus with the Monetary Authority of Singapore in Singapore and may not be circulated or distributed in Singapore.

**III. FURTHER ANNOUNCEMENTS**

The Company will continue to keep shareholders updated and release announcements relating to the Secondary Listing (including any material developments) as may be appropriate from time to time.

**IV. CAUTIONARY STATEMENT**

**There is no certainty or assurance that the Secondary Listing will materialise. Information on the Secondary Listing in this announcement is also subject to change. Shareholders and potential investors should exercise caution when trading in the shares of the Company. Shareholders and potential investors who are in doubt as to the action they should take should consult their legal, financial, tax or other professional advisers.**

For the avoidance of doubt, this announcement is for information only and does not constitute an offer, invitation to purchase or subscribe for, or solicitation of any securities in Singapore or any jurisdiction, nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

By Order of the Board  
**UMS Integration Limited**

Luong Andy  
Chief Executive Officer  
Singapore

1 July 2025