

NOT FOR DISTRIBUTION IN THE UNITED STATES. Nothing in this announcement constitutes an offer to buy, or a solicitation of an offer to sell, securities in the United States or any other jurisdiction in which such offer or solicitation would be unlawful. Securities may not be offered or sold in the United States absent registration pursuant to the U.S. Securities Act of 1933, as amended (the "Securities Act"), or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that will contain detailed information about OUE C-REIT and its management, as well as financial statements.



(a real estate investment trust constituted on 10 October 2013 under the laws of the Republic of Singapore)

**UNDERWRITTEN AND RENOUNCEABLE RIGHTS ISSUE
ELECTRONIC APPLICATIONS THROUGH ATMS OF PARTICIPATING BANKS**

*Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Offer Information Statement dated 3 July 2015 (the "**Offer Information Statement**").*

Further to its announcements dated 29 June 2015 and 3 July 2015 relating to the underwritten and renounceable rights issue (the "**Rights Issue**") of 393,305,817 new units ("**Rights Units**") in OUE Commercial Real Estate Investment Trust ("**OUE C-REIT**"), OUE Commercial REIT Management Pte. Ltd., (in its capacity as manager of OUE C-REIT) (the "**Manager**") wishes to inform unitholders of OUE C-REIT ("**Unitholders**") that pursuant to an update from The Central Depository (Pte) Limited, Electronic Applications through ATMs of the Participating Banks will not be available on **25 July 2015 (Saturday)** due to system maintenance. Unitholders should note that it is possible to make such Electronic Applications through the ATMs of the Participating Banks on **18 July 2015 (Saturday)**.

As stated in the announcement dated 29 June 2015, Unitholders should note that the last date and time for (i) acceptance of the Rights Entitlements and payment for the Rights Units and (ii) application and payment for the Excess Rights Units falls on **27 July 2015 at 5.00 p.m. (or 9.30 p.m. for Electronic Applications through ATMs of Participating Banks)**.

By Order of the Board

Ng Ngai
Company Secretary

OUE Commercial REIT Management Pte. Ltd.

(Registration Number: 201327018E)

(as manager of OUE Commercial Real Estate Investment Trust)

10 July 2015

Standard Chartered Securities (Singapore) Pte. Limited, CIMB Bank Berhad, Singapore Branch and Oversea-Chinese Banking Corporation Limited were the joint global coordinators and issue managers for the initial public offering of OUE Commercial Real Estate Investment Trust.

IMPORTANT NOTICE

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units.

Any offering of Rights Units will be made in and accompanied by the Offer Information Statement. A potential investor should read the Offer Information Statement before deciding whether to subscribe for Rights Units under the Rights Issue. The Offer Information Statement may be accessed online at the website of the Monetary Authority of Singapore (the “MAS”) at <<http://masnet.mas.gov.sg/operasdrprosp.nsf>> when it is lodged with the MAS. The MAS assumes no responsibility for the contents of the Offer Information Statement. The availability of the Offer Information Statement on the MAS website does not imply that the Securities and Futures Act, Chapter 289 of Singapore, or any other legal or regulatory requirements, have been complied with. The MAS has not, in any way, considered the investment merits of OUE C-REIT. This announcement is qualified in its entirety by, and should be read in conjunction with the full text of the Offer Information Statement when it is lodged with the MAS.

The value of Units and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. The past performance of OUE C-REIT is not necessarily indicative of the future performance of OUE C-REIT.

Investors have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on Singapore Exchange Securities Trading Limited (the “SGX-ST”). It is intended that holders of Units may only deal in their Units through trading on the SGX-ST. The listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement is not an offer for sale of securities in the United States or elsewhere. The “nil-paid” Rights and Rights Units are not being registered under the Securities Act, and may not be offered or sold in the United States unless registered under the Securities Act or pursuant to an exemption from registration under the Securities Act. There will be no public offering of securities in the United States.