



CNMC GOLDMINE HOLDINGS LIMITED
(Co. Reg. No. 201119104K)
(Incorporated in the Republic of Singapore)

CNMC GOLDMINE HOLDINGS LIMITED'S QUARTERLY INVESTORS' DIALOGUE

The board of directors (the "**Board**") of CNMC Goldmine Holdings Limited (the "**Company**") wishes to inform its shareholders and investors that the Company will be holding the next investors' dialogue session on 16 May 2014, 3.00 p.m. at the Company's office premises in relation to its first quarter financial results for the financial period ended 31 March 2014.

Please refer to the Company's website (www.cnmc.com.hk) for registration and information in relation to the investors' dialogue session.

By Order of the Board

Lim Kuoh Yang
Chief Executive Officer

14 May 2014

This announcement has been prepared by the Company and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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