SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General Name of Listed Issuer: 1. Oceanus Group Limited 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust □ Real Estate Investment Trust 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? ☐ No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) Date of notification to Listed Issuer: 4. 11-Nov-2015

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]



Sub	stantial Shareholder/Unitholder A
1.	Name of Substantial Shareholder/Unitholder:
	Ocean Wonder International Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	11-Nov-2015
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	11-Nov-2015
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N.A.
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	413,884,804	0	413,884,804
As a percentage of total no. of voting shares/units:	9	0	9
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 403,440,804	Deemed Interest 0	Total 403,440,804

	N.A.					
	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]					
(As of 11 November 2015, the number of shares held by Ocean Wonder International Limited ("OWIL") in Oceanus Group Limited ("Oceanus") changed to 403,440,804 shares ("Shares"), i.e. a drop in the percentage evel from 9% to 8% of the total number of voting shares in Oceanus.					
ļ	AIF Capital Asia III, L.P. ("AIF LP") is the sole shareholder of OWIL and accordingly holds more than 50% of the voting rights in OWIL. AIF Capital Asia III GP Limited ("AIF GP") is the general partner of AIF LP. AIF Capital Partners Holdings, L.P. ("AIF CPH LP") is the sole shareholder of AIF GP and accordingly holds more than 50% of the voting rights in AIF GP.					
	Accordingly, each of AIF LP, AIF GP and AIF CPH LP are deemed to have an interest in the Shares held by DWIL.					
	AIF Capital Partners, Ltd. ("AIF Ltd") is the general partner of AIF CPH LP. Peter F. Amour ("PFA"), Po Shing Andy Tse and Theresa Yuk Mui Chung each holds not less than 20% of the voting rights in AIF Ltd.					
	Varina Group Limited ("VGL") holds not less than 20% of the voting rights in AIF CPH LP. Asian Corporate Advisers Limited ("ACAL") is the sole shareholder of VGL and accordingly holds more than 50% of the voting ights in VGL. ACAL holds all the shares of VGL as bare trustee in trust for the benefit of PFA.					
	Following from the above, each of VGL, PFA, Po Shing Andy Tse and Theresa Yuk Mui Chung are deemed to have an interest in the Shares held by OWIL.					
	The interests as a percentage figure of the total number of voting shares in this notification is derived based on the total number of issued Shares as of 11 November 2015, being 4,566,852,832 Shares.					
0.	Attachments (<i>if any</i>): 👔					
	(The total file size for all attachment(s) should not exceed 1MB.)					
1.	If this is a replacement of an earlier notification, please provide:					
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):					
	(b) Date of the Initial Announcement:					
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:					
	which was attached in the initial Announcement.					
2.	Pemarka (if any):					
۷.	Remarks (<i>if any</i>):					

Sub	stantial Shareholder/Unitholder B	•			
1.	Name of Substantial Shareholder/	Unitholder:			
	AIF Capital Asia III, L.P.]	
2.	Is Substantial Shareholder/Unithous securities of the Listed Issuer are I		•	vhose interest in the	
	✓ No				
3.	Notification in respect of: Becoming a Substantial Sharehold	der/Unitholder			
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder				
	Ceasing to be a Substantial Share	holder/Unitholder			
4.	Date of acquisition of or change in	interest:			
	11-Nov-2015				
5.	Date on which Substantial Shareh change in, interest (if different			•	
	11-Nov-2015				
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the	
	N.A.				
7.	Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the train	conversion price k	_		
	Immediately before the transaction	Direct Interest	Deemed Interest	Total	
unc	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures:	0	413,884,804	413,884,804	
As	a percentage of total no. of voting shares/	0	9	9	

As a percentage of total no. of voting shares/units:	0	9	9
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	0	403,440,804	403,440,804

s a	percentage of total no. of voting shares/	0	8	8
	Circumstances giving rise to deer [You may attach a chart in item 10 to interest arises]			er/Unitholder's deemed
	Please see paragraph 9 of Substantial Sh	nareholder A's notifica	ition.	
	Relationship between the Substar [You may attach a chart in item 10 to Unitholders]			
	Please see paragraph 9 of Substantial Sh	nareholder A's notifica	ition.	
	Attachments (if any):			
	(The total file size for all attachme	nt(s) should not excee	d 1MB.)	
	If this is a replacement of an ear	ier notification, ple	ase provide:	
	(a) SGXNet announcement re on SGXNet (the "Initial Ann		t notification which	n was announced
	(b) Date of the Initial Announce	ement:		
	(c) 15-digit transaction referen			on in the Form 3
	Remarks (if any):			
	NIL			
,				
bs	stantial Shareholder/Unitholder C			
		A		

1.	Name of Substantial Shareholder/Unitholder:
	AIF Capital Asia III GP Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes
	✓ No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	11-Nov-2015
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	11-Nov-2015
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N.A.
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Direct Interest Total Immediately before the transaction Deemed Interest 0 413,884,804 413,884,804 No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures: As a percentage of total no. of voting shares/ units: Immediately after the transaction Direct Interest Deemed Interest Total

Immediately after the transaction

Direct Interest

Deemed Interest

Total

No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:

As a percentage of total no. of voting shares/ units:

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

ationship between the Substantial Shareholders/Unitholders giving notice in this form: u may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ tholders] se see paragraph 9 of Substantial Shareholder A's notification. achments (if any): (The total file size for all attachment(s) should not exceed 1MB.) is is a replacement of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
a may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ tholders] see see paragraph 9 of Substantial Shareholder A's notification. achments (if any): (1) (The total file size for all attachment(s) should not exceed 1MB.) his is a replacement of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3
achments (if any): (The total file size for all attachment(s) should not exceed 1MB.) nis is a replacement of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3
(The total file size for all attachment(s) should not exceed 1MB.) nis is a replacement of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3
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SGXNet announcement reference of the first notification which was announced on SGXNet (<i>the "Initial Announcement"</i>): Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3
on SGXNet (the "Initial Announcement"): Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3
15-digit transaction reference number of the relevant transaction in the Form 3
15-digit transaction reference number of the relevant transaction in the Form 3
marks (<i>if any</i>):
nano (ii arry).
ial Shareholder/Unitholder D
me of Substantial Shareholder/Unitholder:
Capital Partners Holdings, L.P.
Substantial Shareholder/Unitholder a fund manager or a person whose interest in the curities of the Listed Issuer are held solely through fund manager(s)? Yes
No
No ification in respect of:
ification in respect of:
Substantial Shareholder/Unitholder a fund manager or a person whose interest in the curities of the Listed Issuer are held solely through fund manager(s)?

	11-Nov-2015				
5.	Date on which Substantial Shareh change in, interest (if different			•	
	11-Nov-2015				
3.	Explanation (if the date of become change in, interest):	ing aware is differ	ent from the date o	f acquisition of, or a	
	N.A.				
7.	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price l	_		
	Immediately before the transaction	Direct Interest	Deemed Interest	Total	
und	of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures:	0	413,884,804	413,884,804	
As a	a percentage of total no. of voting shares/s:	0	9	9	
	Immediately after the transaction	Direct Interest	Deemed Interest	Total	
und	of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures :	0	403,440,804	403,440,804	
As a	a percentage of total no. of voting shares/s:	0	8	8	
3.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]			er/Unitholder's deeme	
	Please see paragraph 9 of Substantial Sh	areholder A's notifica	ition.		
).	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/				
	Unitholders] Please see paragraph 9 of Substantial Sh	areholder A's notifica	tion.		

Date of acquisition of or change in interest:

4.

10.	Attachments (<i>if any</i>):
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	NIL
Sub	stantial Shareholder/Unitholder E
1.	Name of Substantial Shareholder/Unitholder:
	AIF Capital Partners, Ltd.
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	11-Nov-2015
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	11-Nov-2015
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ Unitholder before and after the transaction: Direct Interest Deemed Interest Immediately before the transaction Total 0 413,884,804 413,884,804 No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures: 9 0 As a percentage of total no. of voting shares/ units: Direct Interest Immediately after the transaction Deemed Interest Total 0 403,440,804 403,440,804 No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : 8 8 0 As a percentage of total no. of voting shares/ units: 8. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises] Please see paragraph 9 of Substantial Shareholder A's notification. 9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders] Please see paragraph 9 of Substantial Shareholder A's notification. 10. Attachments (if any): 👔 (The total file size for all attachment(s) should not exceed 1MB.) If this is a **replacement** of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced (a) on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 (c) which was attached in the Initial Announcement:

12. Remarks (if any):					
	NIL				
Sub	ostantial Shareholder/Unitholder F	•			
1.	Name of Substantial Shareholder/	Unitholder:			
	Peter F. Amour				
2.	Is Substantial Shareholder/Unithousecurities of the Listed Issuer are I Yes No				
3.	Notification in respect of: Becoming a Substantial Sharehold	der/Unitholder			
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde				
	Ceasing to be a Substantial Share	holder/Unitholder			
4.	Date of acquisition of or change in	interest:			
	11-Nov-2015				
5.	Date on which Substantial Shareh change in, interest (if different				
	11-Nov-2015				
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	f acquisition of, or the	
	N.A.				
7.	Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the train	conversion price k	_		
	Immediately before the transaction	Direct Interest	Deemed Interest	Total	
und	o. of voting shares/units held and/or derlying the rights/options/warrants/ nvertible debentures:	0	413,884,804	413,884,804	

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	413,884,804	413,884,804
As a percentage of total no. of voting shares/units:	0	9	9
Immediately after the transaction	Direct Interest	Deemed Interest	Total

nvertik	nting shares/units held and/or ng the rights/options/warrants/ le debentures :	0	403,440,804	403,440,804
	centage of total no. of voting shares/	0	8	8
[Yo	cumstances giving rise to deer ou may attach a chart in item 10 to erest arises]			
Plea	se see paragraph 9 of Substantial SI	nareholder A's r	notification.	
[Yo	lationship between the Substa ou may attach a chart in item 10 to itholders]		•	•
Plea	se see paragraph 9 of Substantial SI	nareholder A's r	notification.	
	achmente lit anivi: 😭			
Att	achments (if any): ① (The total file size for all attachme	ent(s) should not	exceed 1MB.)	
G	2			
G	(The total file size for all attachme	lier notificatio	n, please provide: e <u>first</u> notification wh	ich was announced
<i>(</i>)	(The total file size for all attachments is a replacement of an ear SGXNet announcement re	lier notificatio	n, please provide: e <u>first</u> notification wh	ich was announced
<i>(</i>)	(The total file size for all attachments is a replacement of an ear SGXNet announcement re	lier notification	n, please provide: e <u>first</u> notification wh	ich was announced
If the (a)	(The total file size for all attachments is a replacement of an ear SGXNet announcement re on SGXNet (the "Initial Announcement")	lier notification ference of the nouncement") ement:	n, please provide: e <u>first</u> notification wh :	
If the (a)	(The total file size for all attachments is a replacement of an ear SGXNet announcement re on SGXNet (the "Initial Announcement of the Initial	lier notification ference of the nouncement") ement:	n, please provide: e <u>first</u> notification wh :	
(b) (c)	(The total file size for all attachments is a replacement of an ear SGXNet announcement re on SGXNet (the "Initial Announcement of the Initial	lier notification ference of the nouncement") ement:	n, please provide: e <u>first</u> notification wh :	
(b) (c)	(The total file size for all attachments is a replacement of an ear SGXNet announcement re on SGXNet (the "Initial Announce") Date of the Initial Announce 15-digit transaction referent which was attached in the I	lier notification ference of the nouncement") ement:	n, please provide: e <u>first</u> notification wh :	
If the (a) (b) (c) Re	(The total file size for all attachments is a replacement of an ear SGXNet announcement re on SGXNet (the "Initial Announce") Date of the Initial Announce 15-digit transaction referent which was attached in the I	lier notification ference of the nouncement") ement:	n, please provide: e <u>first</u> notification wh :	

1.	Name of Substantial Shareholder/Unitholder:
	Varina Group Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
٥.	Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest: 11-Nov-2015
_	
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	11-Nov-2015
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N.A.
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Direct Interest Immediately before the transaction Total Deemed Interest 0 413,884,804 413,884,804 No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures: As a percentage of total no. of voting shares/ units: Immediately after the transaction Direct Interest Deemed Interest Total 0 403,440,804 403,440,804 No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:

8. Circumstances giving rise to deemed interests (*if the interest is such*):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

0

8

8

units:

As a percentage of total no. of voting shares/

	Please see paragraph 9 of Substantial Shareholder A's notification.
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	Please see paragraph 9 of Substantial Shareholder A's notification.
10.	Attachments (if any):
4.4	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
40	Demontra (if a m.)
12.	Remarks (if any):
	NIL
Sub	stantial Shareholder/Unitholder H
1.	Name of Substantial Shareholder/Unitholder:
	Po Shing Andy Tse
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
2	
3.	Notification in respect of: Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder

11-Nov-2015			
			•
11-Nov-2015			
Explanation (if the date of becomit change in, interest):	ing aware is differe	ent from the date o	f acquisition of, or t
N.A.			
warrants/convertible debentures {	conversion price k	_	
Immediately before the transaction	Direct Interest	Deemed Interest	Total
of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures:	0	413,884,804	413,884,804
a percentage of total no. of voting shares/	0	9	9
Immediately after the transaction	Direct Interest	Deemed Interest	Total
of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures :	0	403,440,804	403,440,804
a percentage of total no. of voting shares/	0	8	8
			er/Unitholder's deeme
Please see paragraph 9 of Substantial Sha	areholder A's notifica	tion.	
•		9 9	
[You may attach a chart in item 10 to Unitholders]	show the relationsh	ip between the Subst	antial Shareholders/
	Date on which Substantial Shareh change in, interest (if different 11-Nov-2015) Explanation (if the date of become change in, interest): N.A. Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the transaction of voting shares/units held and/or lerlying the rights/options/warrants/vertible debentures: a percentage of total no. of voting shares/s: Immediately after the transaction of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures: a percentage of total no. of voting shares/s: Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] Please see paragraph 9 of Substantial Shares/sum and transaction of voting shares/s:	Date on which Substantial Shareholder/Unitholder be change in, interest (if different from item 4 above 11-Nov-2015) Explanation (if the date of becoming aware is different change in, interest): N.A. Quantum of total voting shares/units (including voting warrants/convertible debentures {conversion price if unitholder before and after the transaction: Immediately before the transaction Direct Interest of voting shares/units held and/or earlying the rights/options/warrants/vertible debentures: a percentage of total no. of voting shares/s: a percentage of total no. of voting shares/s: a percentage of total no. of voting shares/vertible debentures: a percentage of total no. of voting shares/vertible debentures: a percentage of total no. of voting shares/s: a percentage of total no. of voting shares/s: a percentage of total no. of voting shares/vertible debentures: a percentage of total no. of voting shares/s: a percentage of total no. of voting shares/s: a percentage of total no. of voting shares/s: Belationship between the Substantial Shareholder A's notifical interest arises] Please see paragraph 9 of Substantial Shareholders/[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/[You may attach	Date on which Substantial Shareholder/Unitholder became aware of the change in, interest (if different from item 4 above, please specify the 11-Nov-2015 Explanation (if the date of becoming aware is different from the date of change in, interest): N.A. Quantum of total voting shares/units (including voting shares/units under warrants/convertible debentures (conversion price known)) held by Su Unitholder before and after the transaction: Immediately before the transaction Direct Interest O voting shares/units held and/or enrying the rights/options/warrants/vertible debentures: a percentage of total no. of voting shares/s: Timediately after the transaction Direct Interest Deemed Interest O 403,440,804 Vertible debentures: a percentage of total no. of voting shares/s: Tyou may attach a chart in item 10 to illustrate how the Substantial Shareholde interest arises] Please see paragraph 9 of Substantial Shareholder A's notification. Relationship between the Substantial Shareholders/Unitholders giving raps of the substantial shareholder interest arises between the Substantial Shareholders/Unitholders giving raps of the substantial shareholder has notification.

Date of acquisition of or change in interest:

4.

	Attachments (<i>if any</i>):
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (<i>the "Initial Announcement"</i>):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	NIL
Sub	stantial Shareholder/Unitholder
<u>oub.</u>	
1.	Name of Substantial Shareholder/Unitholder:
	Theresa Yuk Mui Chung
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	11-Nov-2015
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	11-Nov-2015
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ Unitholder before and after the transaction: Direct Interest Deemed Interest Immediately before the transaction Total 0 413,884,804 413,884,804 No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures: 9 0 As a percentage of total no. of voting shares/ units: Direct Interest Immediately after the transaction Deemed Interest Total 0 403,440,804 403,440,804 No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : 8 8 0 As a percentage of total no. of voting shares/ units: 8. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises] Please see paragraph 9 of Substantial Shareholder A's notification. 9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders] Please see paragraph 9 of Substantial Shareholder A's notification. 10. Attachments (if any): 👔 (The total file size for all attachment(s) should not exceed 1MB.) If this is a **replacement** of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced (a) on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 (c) which was attached in the Initial Announcement:

 Remarks (if any):
NIL

Part IV - Transaction details

	Others (please specify):
	mber of shares, units, rights, options, warrants and/or principal amount of convertible pentures acquired or disposed of by Substantial Shareholders/Unitholders:
10,4	444,000 Shares
	ount of consideration paid or received by Substantial Shareholders/Unitholders (excluding kerage and stamp duties):
SGE	D62,664
Circ	cumstance giving rise to the interest or change in interest:
	Securities via market transaction Securities via off-market transaction (e.g. married deals) Securities via physical settlement of derivatives or other securities Securities pursuant to rights issue Securities via a placement Securities following conversion/exercise of rights, options, warrants or other convertibles posal of: Securities via market transaction Securities via off-market transaction (e.g. married deals) ner circumstances: Acceptance of take-over offer for the Listed Issuer Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate
	in (please specify): Others (please specify):

	Parti	culars of Individual submitting this notification form to the Listed Issuer:
	(a)	Name of Individual:
		Theresa Yuk Mui Chung
	(b)	Designation (if applicable):
		Director
	(c)	Name of entity (if applicable):
		Ocean Wonder International Limited
rans 4 7	3 4	n Reference Number (auto-generated): 3 8 2 4 2 2 3 6 5 5 3